

MANDATORY UNCONDITIONAL CASH OFFER

by

MR. FRANK LIU TAO

to acquire all the issued and paid-up ordinary shares in the capital of

BROMAT HOLDINGS LTD

(Incorporated in the Republic of Singapore)
(Company Registration No: 201715253N)

other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it.

10 June 2026

To: **The Shareholders of Bromat Holdings Ltd**

Dear Sir/Madam,

NOTIFICATION OF DESPATCH OF OFFER DOCUMENT AND RELATED DOCUMENTS

1. INTRODUCTION

1.1 Mr. Frank Liu Tao (the “**Offeror**”) refers to the following announcements made on his behalf (collectively, the “**Announcements**”):

- (a) The announcement issued by the Offeror on 27 October 2025 (the “**Pre-Conditional Offer Announcement**”) and 22 May 2026 (the “**Offer Announcement**”), in relation to the mandatory unconditional cash offer (the “**Offer**”) in accordance with Rule 14 of the Singapore Code on Take-overs and Mergers (the “**Code**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Bromat Holdings Ltd (the “**Company**”), other than the Offer Shares already owned, controlled, or agreed to be acquired by the Offeror and its Concert Parties (collectively, the “**Offer Shares**” and each, an “**Offer Share**”), in accordance with the terms and conditions set forth in the Offer Document. The Company does not have any treasury shares;
- (b) the offer document dated 10 June 2026 (“**Offer Document**”) issued in relation to the Offer; and
- (c) the announcement dated 10 June 2026 in relation to the electronic despatch of the Offer Document.

1.2 All capitalised terms used but not defined in this notification (this “**Notification**”) shall have the meanings ascribed to them in the Offer Document.

2. ELECTRONIC DESPATCH OF THE OFFER DOCUMENT

2.1 The Offeror wishes to inform the shareholders of the Company (the “**Shareholders**”) that in connection with the Offer, the Offeror has opted to electronically disseminate the Offer Document, by publishing it on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), pursuant to the Securities Industry Council’s (“**SIC**”) Public Statement on “The Further Extension of the Temporary Measure to Allow For Electronic Despatch of Take-over Documents” under the Code issued on 29 June 2021. **Accordingly, please note that no printed copies of the Offer Document will be despatched to Shareholders.**

- 2.2 The electronic copy of the Offer Document, the Form of Acceptance and Authorisation for Offer Shares (the “**FAA**”) and the Form of Acceptance and Transfer for Offer Shares (the “**FAT**”) (collectively, the “**Acceptance Forms**”) have, as of the date of this Notification, also been published on the website of the SGX-ST as well as the website of the Company.
- 2.3 To access the electronic version of the Offer Document, Notification and the Acceptance Forms published on the website of the SGX-ST at the following URL: <https://www.sgx.com/securities/company-announcements?pagesize=20&value=BROMAT%20HOLDINGS%20LTD&type=company&page=1> or the website of the Company at the following URL: <https://bromat.sg/announcement/>, and click on the announcement dated 10 June 2026 titled “**Mandatory Unconditional Cash Offer – Electronic Despatch of Offer Document**”.

3. **DESPATCH OF THE NOTIFICATION AND THE ACCEPTANCE FORMS**

- 3.1 The Notification has been despatched together with the following documents:
- (a) in the case of a Shareholder whose Offer Shares are deposited with The Central Depository (Pte) Limited (“**CDP**”), a FAA and a pre-addressed envelope; and
 - (b) in the case of a Shareholder whose Offer Shares are not deposited with CDP (“**in scrip form**”), a FAT and a pre-addressed envelope.
- 3.2 Shareholders who do not receive any of the above documents should contact (i) CDP’s Customer Service Hotline (if such Shareholder holds Offer Shares deposited with CDP) at +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com, or (ii) the Registrar, In.Corp Corporate Services Pte. Ltd. at 36 Robinson Road, #20-01, City House, Singapore 068877.

4. **CLOSING DATE**

The Offer will close at 5.30 p.m. (Singapore time) on 8 July 2026 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the “**Closing Date**”). **Notice is hereby given that the Offeror does not intend to extend the Offer beyond the Closing Date and the Offer will NOT be open for acceptance beyond the Closing Date, save that such notice shall not be capable of being enforced in a competitive situation.**

5. **PROCEDURES FOR ACCEPTANCE**

- 5.1 If you wish to accept the Offer in respect of all or part of your Offer Shares, please read very carefully the procedures for accepting the Offer set out in **Appendix 4** to the Offer Document which contain instructions on how to accept the Offer either (a) in physical form or (b) in electronic form.
- 5.2 The procedures for accepting the Offer are also set out in the Acceptance Forms.
6. **Shareholders who wish to accept the Offer may do so by submitting the FAA in electronic form via the SGX-ST’s Investor Portal at <https://investors.sgx.com> (only in respect of individual and joint alternate account holders whose shares are deposited with CDP) and/ or completing and returning the FAA and/or the FAT (as the case may be) before the Closing Date in accordance with the instructions in the Offer Document and the Acceptance Forms.**

7. INFORMATION PERTAINING TO SRS INVESTORS

- 7.1 SRS Investors (as defined in the Offer Document) should receive further information on how to accept the Offer from their respective SRS Agent Banks (as defined in the Offer Document) directly. SRS Investors are advised to consult their respective SRS Agent Banks should they require further information, and if they are in any doubt as to the action they should take, SRS Investors should seek independent professional advice.
- 7.2 SRS Investors who wish to accept the Offer are to reply to their respective SRS Agent Banks by the deadline stated in the letter from their respective SRS Agent Banks. SRS Investors who validly accept the Offer will receive the payment for their Offer Shares in their respective SRS investment accounts (as the case may be).

8. OVERSEAS SHAREHOLDERS

- 8.1 This Notification, the Offer Document, the Acceptance Forms and/or any related documents do not constitute an offer to sell or a solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this Notification, the Offer Document, the Acceptance Forms and/or any related documents in any jurisdiction in contravention of applicable laws. The Offer will be made solely by the Offer Document, the Acceptance Forms and/or any related documents, which will contain the full terms and conditions of the Offer.
- 8.2 For Shareholders whose mailing addresses are outside of Singapore (as registered and shown in the records of CDP or the register of members of the Company, as the case may be) ("**Overseas Shareholders**"), **PLEASE READ SECTION 11 OF THE OFFER DOCUMENT VERY CAREFULLY IF THEY WISH TO ACCEPT THE OFFER, IN PARTICULAR, SECTION 11.6 OF THE OFFER DOCUMENT FOR INSTRUCTIONS ON HOW TO REQUEST FOR A COPY OF THE OFFER DOCUMENT, THE ACCEPTANCE FORMS AND/OR ANY RELATED DOCUMENTS, AND HOW TO ACCEPT THE OFFER.**
- 8.3 **Where there are potential restrictions regarding the sending of this Notification, the Offer Document, the Acceptance Forms and/or any related documents to any overseas jurisdictions, the Offeror, CDP and the Share Registrar each reserves the right not to send these documents to Shareholders in such overseas jurisdictions. For the avoidance of doubt, the Offer will be open to all Shareholders, including those to whom this Notification, the Offer Document, the Acceptance Forms and/or any related documents have not been, or may not be, sent.**
- 8.4 Owing to potential restrictions under the laws of the countries where Overseas Shareholders may be residing, copies of this Notification, the Offer Document, the Acceptance Forms and/or any related documents are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in or into or from any Restricted Jurisdiction (as defined in the Offer Document) and will not be capable of acceptance by any such use, instrumentality or facility within any Restricted Jurisdiction and persons receiving such documents (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send them in or into or from any Restricted Jurisdiction.

9. INDEPENDENT ADVICE

- 9.1 The Offeror does not purport to advise the Shareholders or any other person. In preparing the Offer Document, the Offeror has not had regard to the general or specific investment objectives, tax position, risk profiles, financial situation or particular needs and constraints of any individual Shareholders.

- 9.2 The views of the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”) and the independent financial adviser to the Independent Directors on the Offer will be made available by the Company to Shareholders within 14 days of the electronic despatch of the Offer Document. Shareholders should consider their advice before taking any action in relation to the Offer.
- 9.3 If any Shareholder is in any doubt about the Offer or the action he/she/it should take, he/she/it should consult his/her/its stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

10. RESPONSIBILITY STATEMENT

- 10.1 The Offeror (who may have delegated detailed supervision of this Notification) has taken all reasonable care to ensure that the facts stated, and all opinions expressed in this Notification are fair and accurate and that there are no material facts that have been omitted from this Notification, the omission of which would make any statement in this Notification misleading and accepts responsibility accordingly.
- 10.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company (including, without limitation, information relating to the Company or the Group), the sole responsibility of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notification.

Issued by

Mr. Frank Liu Tao