

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

**REPLY TO SGX QUERY REGARDING ANNUAL REPORT FOR THE FINANCIAL YEAR
ENDED 30 JUNE 2014**

The Board of Directors of OKH GLOBAL LTD. (the "Company") would like to respond to the query below raised by the Singapore Exchange Securities Trading Limited ("SGX-ST") dated 20 October 2014 ("SGX Query") as follows:

SGX Query:

In the Company's Annual Report on "Interested Person Transactions" ("IPTs") (page 27), the Company stated that "there were no interested person transactions equal to or exceeding S\$100,000 in aggregate". However, we note the Company's disclosure in paragraph 6 of the Notes to the Financial Statements on "Related Parties Transactions" (page 61) on one significant related party transaction:-

Company owned by a director – Subcontracting services of S\$1,546,000

Please reconcile the amount under both sections and account for the differences.

Company's response to SGX Query:

The following are the IPTs entered into by the Group for the year ended 30 June 2014 which was disclosed in the unaudited full year financial results dated 28 August 2014:-

Name of interested party	Aggregate value of all interested person transaction during the financial period under review (excluding transactions conducted under shareholders' mandate pursuant to Rule 920) S\$'000	Aggregate value of all interested person transactions conducted under shareholders' mandate pursuant to Rule 920 S\$'000
<u>Alliancz International Pte Ltd</u> Purchases of goods and services rendered Rental income	 (1,546) 42	 - -
<u>Bon Ween Foong</u> Repayment of advances	 (17,943)	 -

As disclosed on page 27 of the Company's Annual Report that, save as disclosed under IPTs in the Company's Circular dated 31 December 2012 and the aforesaid IPTs disclosed

in the unaudited full year financial results dated 28 August 2014, there were no interested person transactions equal to or exceeding S\$100,000 in aggregate between the Company or its subsidiaries with any of its interested persons (as defined in Chapter 9 of the Listing Manual of the SGX-ST) during FY2014.

BY ORDER OF THE BOARD

MR BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
21 October 2014

Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of this announcement.