ALLIED TECHNOLOGIES LIMITED
(Incorporated in the Republic of Singapore)
(Registration Number 199004310E)

VOLUNTARY CONDITIONAL GENERAL OFFER

– EXTENSION OF CLOSING DATE

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Allied Technologies Limited (the "**Company**") refers to:

(a) the announcement dated 17 June 2022 (the "**Offer Announcement**") made by SRS Auto Holdings Pte. Ltd. (the "**Offeror**") in relation to the voluntary conditional cash offer for all the issued ordinary shares in the capital of the Company (the "**Offer**");

(b) the announcement dated 17 June 2022 made by the Company in response to the Offer Announcement;

(c) the announcement dated 8 July 2022 made by the Offeror, in relation to the despatch of the formal offer document dated 8 July 2022 (the "**Offer Document**") containing, *inter alia*, the terms and conditions the Offer, together with the accompanying relevant acceptance forms for the Offer;

(d) the announcement dated 12 July 2022 made by the Company on the appointment of Xandar Capital Pte. Ltd. as the independent financial adviser (the "**IFA**");

(e) the offeree circular dated 22 July 2022 (the "**Offeree Circular**") issued by the Company in connection with the Offer;

(f) the announcement dated 3 August 2022 made by the Offeror, in relation to the revision of the Offer Price and the extension of closing date of the Offer (the "**Offer Revision Announcement**");

(g) the announcement dated 4 August 2022 made by the Company in response to the Offer Revision Announcement;

(h) the announcement dated 5 August 2022 made by the Offeror, in relation to the written notification in respect of the revision of the Offer Price and the extension of the Closing Date being despatched to the Shareholders on 5 August 2022 ("**Revision Notification**");

(i) the supplemental letter to the Offeree Circular dated 11 August 2022 (the "**Supplemental Letter**") issued by the Company in connection with the revised Offer; and

(j) the announcement dated 19 August 2022 made by the Offeror in relation to the extension of the closing date of the Offer (the "**Closing Date Extension Announcement**"),

(collectively, the "**Previous Announcements**").

Unless other defined, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Previous Announcements.

2. EXTENSION OF CLOSING DATE

The Board wishes to inform Shareholders that the Offeror, has announced on 19 August 2022 that the Closing Date of the Offer is extended from 5.30 p.m. (Singapore time) on 19 August 2022 to **5.30 p.m. (Singapore time) on 6 September 2022**.

3. PROCEDURES FOR ACCEPTANCES

According to the Closing Date Extension Announcement, the procedures for acceptance of the Offer are set out in Appendix 2 to the Offer Document and in the relevant Acceptance Forms. Shareholders who wish to accept the Offer may do so by submitting the FAA in electronic form via the SGX-ST's Investor Portal at investors.sgx.com (only in respect of individual and joint alternate account holders whose shares are deposited with CDP) and/or completing and returning the FAA and/or FAT (as the case may be) before the Closing Date in accordance with the instructions in the Offer Document and the Acceptance Forms.

The recommendation of the directors of the Company who are considered independent for the purposes of the revised Offer (the "**Independent Directors**") on the revised Offer and the IFA to the Independent Directors on the revised Offer has been made available to Shareholders in the Company's Supplemental Letter to Shareholders dated 11 August 2022. Shareholders may wish to consider their advice before taking any action in relation to the revised Offer. An electronic copy of the Supplemental Letter is available on the SGXNET announcement page of the Company at the following URL:

https://www.sgx.com/securities/company-announcements?value=ALLIED%20TECHNOLOGIES%20LIMITED&type=company

If you are in any doubt in relation to the revised Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (excluding those relating to the Offer, the Offeror and parties acting in concert with it) are fair and accurate, and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including, without limitation, the Offer Announcement, the Offer Document, the Offer Revision Announcement, the Revision Notification, the Closing Date Extension Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

ON BEHALF OF THE BOARD

Ong Lizhen, Daisy
Chief Financial Officer
19 August 2022

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*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Bernard Lui, Telephone: +65 6389 3000, Email: bernard.lui@morganlewis.com.