LIAN BENG GROUP LTD
Registration No. 199802527Z

INCORPORATION OF A SUBSIDIARY COMPANY

The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") is pleased to announce that it has incorporated a subsidiary company in Singapore, named Goldprime (M) Pte Ltd ("Goldprime").

Goldprime has an initial issued and paid up capital of S$10 divided into 10 ordinary shares and will be an investment holding company.

The incorporation of Goldprime was funded internally and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 May 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in Goldprime.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
4 June 2014