
EXPIRY OF WARRANTS W161110

TO ALL HOLDERS OF WARRANTS W161110 TO SUBSCRIBE FOR NEW SHARES IN COMPACT METAL INDUSTRIES LTD (THE "COMPANY")

The Board of Directors of the Company refers to the announcement of the Company dated 10 October 2016 on the notice of expiration of the warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 18th October 2013.

The Board wishes to announce that in accordance with the terms and conditions of the Warrants W161110 have expired at 5.00pm today, 10 November 2016. Any subscription rights comprised in the Warrant W161110 which have not been exercised have been lapsed and the Warrant W161110 have ceased to be valid for any purpose whatsoever.

Trading in the Warrants W161110 on the Singapore Exchange Securities Trading Limited (the "SGX-ST") has ceased with effect from 9.00 a.m. on 4 November 2016. The Warrants W161110 will then be delisted from Official List of the SGX ST on 11 November 2016.

On behalf of the Board
COMPACT METAL INDUSTRIES LTD

Chng Beng Hua
Executive Director and Chief Executive Officer

Dated: 10 November 2016