

**LUXKING GROUP HOLDINGS LIMITED**  
(Incorporated in Bermuda)  
(Company Registration Number 36159)

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**THE PROPOSED CONSOLIDATION OF EVERY TWENTY (20) ORDINARY SHARES WITH A PAR VALUE OF HK\$0.50 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE WITH A PAR VALUE OF HK\$10.00 IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**– RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of Luxking Group Holdings Limited (the “**Company**”) refers to the Company’s announcement made on 14 September 2015 (the “**Previous Announcement**”) in relation to the proposed share consolidation of every twenty (20) ordinary shares with a par value of HK\$0.50 each in the authorised and issued capital of the Company (the “**Shares**”) into one (1) consolidated share with a par value of HK\$10.00 in the authorised and issued capital of the Company (the “**Consolidated Share**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

*Unless otherwise defined, capitalised terms in this announcement shall have the same meanings given to them in the Previous Announcement.*

**2. RECEIPT OF APPROVAL IN-PRINCIPLE**

2.1 Further to the Previous Announcement, the Board is pleased to announce that the Company has, on 6 October 2015, received the approval in-principle from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 12,650,000 Consolidated Shares.

2.2 The approval in-principle is subject to:

- (a) Shareholders’ approval being obtained at the special general meeting to be convened by the Company (the “**SGM**”) for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST’s listing requirements.

**The approval in-principle from the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.**

**3. DESPATCH OF CIRCULAR**

A circular containing, *inter alia*, notice of the SGM and further details on the Proposed Share Consolidation will be despatched to Shareholders in due course. The Company will make a separate announcement when the circular is despatched.

**BY ORDER OF THE BOARD**

Cheng Lisa  
Company Secretary  
6 October 2015