



mm2 Asia Ltd.

(Company Registration No. 201424372N)
(Incorporated in Singapore)
(the “Company”)

PROPOSED ACQUISITION OF THE BUSINESS OF A CHAIN OF CINEMAS FROM LOTUS FIVESTAR CINEMAS (M) SDN BHD – COMPLETION

1. INTRODUCTION

The Board of Directors (the “**Board**”) of mm2 Asia Ltd. refers to its announcements on 8 November 2016 and 18 May 2017 (the “**Announcements**”) in relation to the Sale of Business Agreement with Lotus Fivestar Cinemas (M) Sdn Bhd for the Proposed Acquisition. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

2. COMPLETION

The Board is pleased to announce that Completion of the Proposed Acquisition has taken place on 15 September 2017. Accordingly, MM2 Star Screen Sdn Bhd, the Company’s indirect wholly owned subsidiary, is now the legal and beneficial owner of the Business of the chain of cinemas from Lotus Fivestar Cinemas (M) Sdn Bhd.

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman and Executive Director
15 September 2017