

OLD CHANG KEE LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number 200416190W)

CORRIGENDUM TO THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015

The board of directors of Old Chang Kee Ltd. (the “**Company**”) refers to the annual report for the financial year ended 31 March 2015 (the “**Annual Report**”) which has been despatched to the Company’s shareholders on 13 July 2015.

The Company wishes to clarify that the distribution of shareholdings of the Company appearing on page 122 of the Annual Report should read as follows. The changes made are indicated in bold and have been underlined:

DISTRIBUTION OF SHAREHOLDINGS

<u>SIZE OF SHAREHOLDINGS</u>	<u>NO. OF SHAREHOLDERS</u>	<u>%</u>	<u>NO. OF SHARES</u>	<u>%</u>
<u>1 - 99</u>	<u>178</u>	<u>19.28</u>	<u>2,094</u>	<u>0.00</u>
<u>100 - 1,000</u>	<u>180</u>	<u>19.50</u>	<u>162,942</u>	<u>0.14</u>
1,001 - 10,000	352	38.14	1,772,300	1.46
10,001 - 1,000,000	206	22.32	14,144,364	11.65
1,000,001 AND ABOVE	7	0.76	105,293,000	86.75
TOTAL	<u>923</u>	<u>100.00</u>	<u>121,374,700</u>	<u>100.00</u>

Saved as disclosed above, all other information contained in the Annual Report remains unchanged.

The revised Annual Report has been uploaded on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Adrian Chan Pengee
Company Secretary

13 July 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.