



**MEDI LIFESTYLE LIMITED**

(Company Registration Number 201117734D)  
(Incorporated in the Republic of Singapore on 26 July 2011)

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**CONVERSION OF S\$300,000 PRINCIPAL AMOUNT OF CONVERTIBLE BONDS INTO 15,000,000 NEW  
ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 15 March 2023, 1 May 2023, 15 June 2023, 26 June 2023, 28 June 2023, 3 July 2023, 10 July 2023, 11 July 2023, 4 August 2023, 19 February 2024, 20 February 2024 and the Circular dated 13 April 2023 in relation to, inter alia, the Proposed CB Issuance (the "Announcements").*

The Board of Directors (the "**Board**" or "**Directors**") of Medi Lifestyle Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcements and wishes to announce the allotment and issuance of 15,000,000 new Conversion Shares in the capital of the Company at the Minimum Conversion Price of S\$0.02 per Share, following the conversion of Convertible Bonds with an aggregate principal value of S\$300,000 pursuant to the terms of the Subscription Agreement dated 15 March 2023.

Following the allotment and issuance of the Conversion Shares, the total number of issued Shares (excluding 20,000 treasury shares) of the Company has increased from 134,634,243 to 149,634,243 Shares. The Conversion Shares rank *pari passu* and carry all rights similar to the existing Shares of the Company except that the Conversion Shares will not rank for any dividends, rights, allotments, or other distributions, the record date for which falls on or before the date of the allotment and issuance of the Conversion Shares.

The Conversion Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 20 March 2024 and trading of the Conversion Shares is expected to commence with effect from 9:00 a.m. on the same day.

**By Order of the Board**

Herry Pudjianto  
Executive Chairman & Chief Executive Officer  
18 March 2024

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**MEDIA CONTACT**

For media queries, please contact;

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**Corporate Communications Department**  
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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Charmian Lim, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.*