



Comprising:

**OUE HOSPITALITY
REAL ESTATE INVESTMENT TRUST**
(a real estate investment trust constituted on 10 July
2013 under the laws of the Republic of Singapore)
managed by
OUE Hospitality REIT Management Pte. Ltd.

**OUE HOSPITALITY
BUSINESS TRUST**
(a business trust constituted on 10 July 2013 under
the laws of the Republic of Singapore)
managed by
OUE Hospitality Trust Management Pte. Ltd.

RESULTS OF ANNUAL GENERAL MEETING

OUE Hospitality REIT Management Pte. Ltd., as manager of OUE Hospitality Real Estate Investment Trust (“**OUE H-REIT**”, and the manager of OUE H-REIT, the “**REIT Manager**”), and OUE Hospitality Trust Management Pte. Ltd., as trustee-manager of OUE Hospitality Business Trust (“**OUE H-BT**”, and the trustee-manager of OUE H-BT, the “**Trustee-Manager**”), are pleased to announce that the following resolutions as set out in the Notice of Annual General Meeting dated 28 March 2014 have been duly passed at the Annual General Meeting of OUE Hospitality Trust (“**OUE H-Trust**”) held today:

Resolution	Total No. of Stapled Securities Cast	No. of Stapled Securities FOR	% FOR	No. of Stapled Securities AGAINST	% AGAINST
<p>Resolution 1</p> <p>To receive and adopt the following:</p> <ul style="list-style-type: none"> - the Report of the Trustee-Manager - the Report of RBC Investor Services Trust Singapore Limited, as trustee for OUE H-REIT - the Report of the REIT Manager; and - the Audited Financial Statements of OUE H-BT, OUE H-REIT and OUE H-Trust for the financial period from 10 July 2013 (date of constitution of OUE H-Trust) to 31 December 2013. 	635,273,312	635,252,646	100.0	20,666	-
<p>Resolution 2</p> <p>To re-appoint Messrs KPMG LLP as Independent Auditors of OUE H-Trust, comprising OUE H-BT and OUE H-REIT and to hold office until the conclusion of the next Annual General Meeting of OUE H-Trust and to authorise the Trustee-Manager and the REIT Manager to fix their remuneration</p>	635,301,616	634,454,302	99.9	847,314	0.1

Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited were the joint global coordinators and issue managers for the initial public offering of OUE Hospitality Trust.

Resolution	Total No. of Stapled Securities Cast	No. of Stapled Securities FOR	% FOR	No. of Stapled Securities AGAINST	% AGAINST
Resolution 3 To endorse the appointment of Mr Christopher James Williams as a director of the REIT Manager and the Trustee-Manager	635,285,617	634,711,136	99.9	574,481	0.1
Resolution 4 To endorse the appointment of Mr Chong Kee Hiong as a director of the REIT Manager and the Trustee-Manager	635,303,616	635,211,490	99.9	92,126	0.1
Resolution 5 To endorse the appointment of Mr Sanjiv Misra as a director of the REIT Manager and the Trustee-Manager	635,292,616	634,849,135	99.9	443,481	0.1
Resolution 6 To endorse the appointment of Mr Liu Chee Ming as a director of the REIT Manager and the Trustee-Manager	635,287,616	634,836,135	99.9	451,481	0.1
Resolution 7 To endorse the appointment of Professor Neo Boon Siong as a director of the REIT Manager and the Trustee-Manager	635,302,550	634,860,735	99.9	441,815	0.1
Resolution 8 To endorse the appointment of Mr Ong Kian Min as a director of the REIT Manager and the Trustee-Manager	635,293,550	619,936,707	97.6	15,356,843	2.4
Resolution 9 To authorise the Trustee-Manager and the REIT Manager to issue Stapled Securities and to make or grant convertible instruments	635,238,268	627,911,146	98.9	7,327,122	1.1

By Order of the Board
Ng Ngai
Company Secretary

OUE Hospitality REIT Management Pte. Ltd.
(Company Registration Number: 201310245G)
(as REIT Manager of OUE Hospitality Real Estate Investment Trust)

OUE Hospitality Trust Management Pte. Ltd.
(Company Registration Number: 201310246W)
(as Trustee-Manager of OUE Hospitality Business Trust)

28 April 2014

IMPORTANT NOTICE

The value of the Stapled Securities and the income derived from them may fall or rise. The Stapled Securities are not obligations, or deposits in, or guaranteed by the REIT Manager, the Trustee-Manager (together with the REIT Manager, the "**Managers**") or RBC Investor Services Trust Singapore Limited (as trustee of OUE H-REIT). An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Holders of Stapled Securities ("**Stapled Securityholders**") have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of OUE H-Trust. The forecast financial performance of OUE H-Trust is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers' current view of future events.