



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

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PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- NOTICE OF RECORD DATE

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements and the Circular (as defined below).

1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements dated 4 September 2024 and 12 October 2024 (the "**Announcements**") and the Company's circular dated 14 October 2024 (the "**Circular**") in relation to the renounceable non-underwritten rights issue of up to 1,415,284,092 warrants (the "**Warrants**") at an issue price of S\$0.001 for each Warrant, each Warrant carrying the right to subscribe for one (1) new ordinary share in the capital of the Company ("**Share(s)**") ("**New Share(s)**") at an exercise price of S\$0.004 for each New Share, on the basis of one (1) Warrant for every one (1) existing Share held by the shareholders of the Company (the "**Shareholders**") as at a date and time to be determined by the Directors for the purpose of determining the Shareholders' entitlement, fractional entitlements to be disregarded (the "**Warrants Issue**").

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the register of members and the share transfer books of the Company will be closed at **5.00 p.m. (Singapore time)** on **18 November 2024** (the "**Record Date**") for the purpose of determining the provisional allotments of Warrants to Entitled Shareholders under the Warrants Issue, which comprise Entitled Depositors and Entitled Scripholders.

The Shares will trade on a "cum-rights" basis on the Catalist of the SGX-ST up to 5.00 p.m. (Singapore time) on 14 November 2024. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 15 November 2024 and any person who purchases Shares on and from 15 November 2024 will not be entitled to any provisional allotment of Warrants under the Warrants Issue.

3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE WARRANTS ISSUE

3.1 Entitled Shareholders

Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) will be entitled to participate in the Warrants Issue and receive a copy of a notification letter containing instructions on how to access the Offer Information Statement (“**OIS**”) (which will be electronically disseminated for viewing), together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of The Central Depository (Pte) Limited (“**CDP**”) or the Share Registrar, as the case may be.

Subject to the terms and conditions of the OIS and the accompanying documents, Entitled Shareholders will be at liberty to accept in full or in part, decline, or otherwise renounce, or, in the case of Entitled Depositors only, trade their provisional allotments of Warrants on the Catalist of the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST and will be eligible to apply for additional Warrants in excess of their provisional allotments under the Warrants Issue.

3.2 Entitled Depositors

“**Entitled Depositors**” are Shareholders with Shares entered against their names in the Depository Register maintained by CDP as at the Record Date and whose registered addresses with CDP are in Singapore as at the Record Date or if they have registered addresses outside Singapore, they have provided CDP, at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807, with registered addresses in Singapore for the service of notices and documents not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date.

Entitled Depositors will be provisionally allotted the Warrants under the Warrants Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Record Date.

3.3 Entitled Scripholders

“**Entitled Scripholders**” are Shareholders whose share certificates have not been deposited with CDP and who have tendered to B.A.C.S. Private Limited (the “**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date, provided that such Entitled Scripholders’ Shares are registered in their own names and have registered addresses in Singapore with the Share Registrar as at the Record Date or if they have registered addresses outside Singapore, they have provided the Share Registrar, at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, with a registered address in Singapore for the service of notices and documents not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date.

3.4 Supplementary Retirement Scheme (“SRS”)

Members under the SRS (the “**SRS Members**”) who bought their Shares previously using their account opened with the relevant approved bank (the “**SRS Accounts**”) and who wish to accept their provisional allotments of Warrants and apply for excess Warrants (if applicable) can only do so, subject to applicable SRS rules and regulations, using monies standing to the credit of their respective SRS Accounts. Such SRS Members who wish to accept their provisional allotments of Warrants and apply for excess Warrants using SRS monies (if applicable), must instruct the relevant approved banks in which they hold their SRS Accounts to accept their provisional allotments of Warrants and apply for excess Warrants (if applicable) on their behalf in accordance with the OIS. Any acceptance and/or application made directly to CDP or through automated teller machines of any participating bank appointed and named in the OIS by such SRS Members will be rejected. For the avoidance of doubt, monies in SRS Accounts may not be used for the purchase of the provisional allotments of Warrants directly from the market. Such SRS Members

should refer to the OIS to be lodged with the SGX-ST as agent on behalf of the Monetary Authority of Singapore for important details relating to the offer procedure in connection with the Warrants Issue.

3.5 Central Provident Fund Investment Scheme

Shareholders who bought their Shares previously using their Central Provident Fund Investment Scheme – Ordinary Account may use, subject to applicable Central Provident Fund (“**CPF**”) rules and regulations, their CPF ordinary account savings (the “**CPF Funds**”) for the payment of the Issue Price to accept their provisional allotments of Warrants and (if applicable) apply for excess Warrants. Such Shareholders who wish to accept their provisional allotments of Warrants will need to instruct their respective approved banks where they hold their CPF investment accounts, to accept their provisional allotment of Warrants and (if applicable) apply for the excess Warrants on their behalf in accordance with the OIS. CPF Funds may not, however, be used for the purchase of the provisional allotments of the Warrants directly from the market.

3.6 Foreign Shareholders

The OIS and its other accompanying documents in relation to the Warrants Issue will be lodged in Singapore with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore. The distribution or dissemination of the OIS and its other accompanying documents may be prohibited or restricted (either absolutely or subject to relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Warrants will NOT be offered to Shareholders whose registered addresses with the Share Registrar or CDP, as the case may be, are outside Singapore as at the Record Date and who have not, at least three (3) Market Days prior thereto, provided to the Share Registrar or CDP, as the case may be, with registered addresses in Singapore for the service of notices and documents (the “**Foreign Shareholders**”). The OIS to be issued by the Company in respect of the Warrants Issue and its accompanying documents will not be lodged, registered or filed in any jurisdiction other than in Singapore and are not intended for distribution outside of Singapore. Accordingly, no provisional allotment of the Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefore for the Warrants by any Foreign Shareholder will be valid.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of the Warrants which would otherwise have been provisionally allotted to Foreign Shareholders to be sold “nil paid” on the SGX-ST as soon as practicable after dealings in the provisional allotments of Warrants commence and the net proceeds arising therefrom will be dealt with in accordance with the terms set out in the OIS. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto.

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed among Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares standing to the credit of their respective securities accounts as at the Record Date and sent to them at their own risk in such manner as they may have agreed with CDP for the payment of any cash distributions, provided that where the amount of net proceeds to be distributed to any single Foreign Shareholder is less than S\$10.00, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the issue manager and

the warrant agent in relation to the Warrants Issue, the Share Registrar, CDP and/or their respective officers in connection therewith.

Where such provisional allotments of Warrants are sold “nil-paid” on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide, and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the issue manager and the warrant agent in relation to the Warrants Issue, the Share Registrar, CDP or their respective officers in respect of such sales or proceeds thereof, the provisional allotments of Warrants represented by such provisional allotments.

If such provisional allotments of Warrants cannot be sold or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Warrants, the Warrants represented by such provisional allotments will be aggregated and allotted to satisfy excess applications for Warrants (if any) or disposed of or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the issue manager and the warrant agent in relation to the Warrants Issue, the Share Registrar, CDP and/or their respective officers in connection therewith.

Shareholders should note that the special arrangements described above would apply only to Foreign Shareholders.

4. OFFER INFORMATION STATEMENT

Further details of the Warrants Issue will be made available in the OIS which will be electronically disseminated to Entitled Shareholders in due course, and appropriate announcements in relation to the lodgment and dissemination of the OIS will be made.

5. CAUTIONARY STATEMENT

The Directors would like to advise the Shareholders that the proposed Warrants Issue is subject to certain conditions being fulfilled and there is no certainty or assurance as at the date of this announcement that the Warrants Issue would be completed or that no changes will be made to the terms thereof. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders are advised to read this announcement and any further update announcement(s) released by the Company in connection with the Warrants Issue carefully. Shareholders who are in any doubt about this announcement should consult their stockbroker, bank manager, solicitor, or another professional adviser.

Further announcements will be made by the Company in relation to the Warrants Issue as and when appropriate.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO

8 November 2024