SINOSTAR PEC HOLDINGS LIMITED
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SINOSTAR PEC HOLDINGS LIMITED (SGX: C9Q)

VOLUNTARY DISCLOSURE

Unaudited Financial Highlights for the Nine Months Ended 30 September 2026

Singapore, 14 November 2026 — Sinostar PEC Holdings Limited ("Sinostar PEC" or the "Company"; SGX: C9Q), listed on the Mainboard of the Singapore Exchange Securities Trading Limited ("SGX-ST"), today announced selected unaudited financial highlights of the Company and its subsidiaries (the "Group") for the nine months ended 30 September 2026 ("9M2026") on a voluntary basis.

Key Financial Highlights (RMB million)

Financial indicator	9M2026	9M2025	Change
Revenue	3,934.9	3,317.6	+18.61%
Gross profit	277.0	114.1	+142.85%
Group gross profit margin	7.04%	3.44%	+3.60 pp
Profit from operations	242.9	38.4	+532.57%
Profit before income tax	239.9	32.4	+641.60%
Net profit attributable to equity holders	204.5	17.2	+1,090.23%

Note: Figures are based on the Group's internal management accounts and are rounded.

Business Review

Revenue increased by RMB617.3 million, or 18.61%, year-on-year. Gross profit rose 142.85%, and the Group's gross profit margin improved from 3.44% to 7.04%. The above growth drivers primarily stem from two factors: A. During the same period last year, the company underwent a major equipment overhaul, resulting in lower product sales during the overhaul period; B. Geopolitical conflicts in the Middle East have kept upstream raw-material prices at elevated levels, providing support for the prices of the company's key products and widening the gross margin compared with the same period last year.
MTBE revenue increased 32.75% to RMB1,547.29 million, with sales volume up 17.70% and average selling price up 12.78%. Premium grade polypropylene revenue increased 23.93% to RMB1,235.55 million, with sales volume up 5.11% and average selling price up 17.91%. Hydrogen and isobutylene revenue rose 25.55% and 29.20%, respectively. Administrative costs decreased 73.66% to RMB17.34 million, while finance costs declined 41.14% to RMB4.62 million.

As of 30 September 2026, net cash stood at RMB 508.55 million, calculated as cash and bank balances of RMB 658.55 million minus bank borrowings of RMB 150.00 million.

Enquiries

Investor Relations | Sinostar PEC Holdings Limited | Email: info@sinostar-pec.com

Disclaimer

This voluntary press release contains selected financial information of the Group for 9M2026 and does not constitute a full set of financial statements. It should be read together with the Company's latest published annual report, half-year financial statements and other announcements released on SGXNet. The financial information has not been audited or reviewed.

This press release may contain forward-looking statements involving risks and uncertainties; actual results may differ materially. The Company assumes no obligation to update such statements except as required by applicable laws and the SGX-ST Listing Manual.