### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	First Sponsor Group Limited ("Company")
2.	Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust
3.	Name of Director/CEO:
	Ho Han Khoon (Alternate Director to Ho Han Leong Calvin)
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? <ul> <li>Yes</li> <li>No</li> </ul>
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer:
	31-May-2019

3	Insaction A 🕤
	Date of acquisition of or change in interest:
	31-May-2019
	Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
	31-May-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
	N.A.
	Type of securities which are the subject of the transaction (more than one option may be chosen):
	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	✓ Rights/Options/Warrants over shares/units of Listed Issuer
	✓ Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others ( <i>please specify</i> ):
	Number of shares, units, rights, options, warrants, participatory interests and/or principa
	amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	225,000 series 2 convertible securities allotted pursuant to the acceptance of rights entitlements
	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
	S\$292,500.00

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7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Securities via physical settlement of derivatives or other securities
	✓ Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer ( <i>please specify</i> ):
	Others ( <i>please specify</i> ):

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	225,000 nil paid rights	0	225,000 nil paid rights
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	225,000 series 2 convertible securities	0	225,000 series 2 convertible securities
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	0	0

	0	0	0
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:			

# Table 4. Change in respect of debentures of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	0	0	0
No. ( <i>if known</i> ) of shares/units underlying convertible debentures:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	S\$292,500.00	0	S\$292,500.00
No. ( <i>if known</i> ) of shares/units underlying	225,000	0	225,000

 Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

	N.A.	
10.	Attac	chments ( <i>if any</i> ): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:
12.	Rem NIL	arks ( <i>if any</i> ):

Transaction Reference Number (auto-generated):

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Date of acquisition of or change in interest:
31-May-2019
Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
31-May-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
N.A.
Type of securities which are the subject of the transaction (more than one option may le chosen):  Ordinary voting shares/units of Listed Issuer
Other types of shares/units ( <i>excluding ordinary voting shares/units</i> ) of Listed Issuer
<ul> <li>✓ Rights/Options/Warrants over shares/units of Listed Issuer</li> </ul>
Debentures of Listed Issuer
Rights/Options over debentures of Listed Issuer
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
Participatory interests made available by Listed Issuer
Others ( <i>please specify</i> ):
Number of shares, units, rights, options, warrants, participatory interests and/or princip amount/value of debentures or contracts acquired or disposed of by Director/CEO:
225,000 free warrants allotted pursuant to the valid subscription of 225,000 series 2 convertible securities
Amount of consideration paid or received by Director/CEO ( <i>excluding brokerage and stan duties</i> ):
Nil

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Securities via physical settlement of derivatives or other securities
	✓ Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer ( <i>please specify</i> ):
	Others ( <i>please specify</i> ):

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	0	0
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	225,000 warrants	0	225,000 warrants

umstances giving rise to deemed in a may attach a chart(s) in item 10 to but in item 8 tables 1 to 8, arises] chments (if any): ① (The total file size for all attachment(s) si	o illustrate how ti		
(The total file size for all attachment(s) sl	hould not exceed 1M		
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s is a <b>replacement</b> of an earlier no	otification, please	e provide:	
SGXNet announcement referenc ( <i>the "Initial Announcement"</i> ):	e of the <u>first</u> not	tification which	was announced on SGXNet
Date of the Initial Announcement			
		evant transacti	on in the Form 1 which was
arks ( <i>if anv</i> ).			
warrant carries the right to subscribe for		he Company at tl	he exercise price of \$1.30 for each
	(the "Initial Announcement"):	(the "Initial Announcement"):     Date of the Initial Announcement:     15-digit transaction reference number of the release   attached in the Initial Announcement:     marks (if any):	(the "Initial Announcement"):         Date of the Initial Announcement:         Date of the Initial Announcement:         15-digit transaction reference number of the relevant transacti attached in the Initial Announcement:         Date of the Initial Announcement:         marks ( <i>if any</i> ):         warrant carries the right to subscribe for one new share in the Company at the share within a 5 years period ending 30-May-2024.

	Date of acquisition of or change in interest:					
	31-May-2019					
	Date on which Director/CEO became aware of the acquisition of, or change in, interest 🕥 ( <i>if different from item 1 above, please specify the date</i> ):					
	31-May-2019					
	Explanation (if the date of becoming aware is different from the date of acquisition of, or changin, interest):					
	N.A.					
	Type of securities which are the subject of the transaction (more than one option may be chosen):					
	Other types of shares/units ( <i>excluding ordinary voting shares/units</i> ) of Listed Issuer					
	<ul> <li>✓ Rights/Options/Warrants over shares/units of Listed Issuer</li> </ul>					
	Debentures of Listed Issuer					
	Rights/Options over debentures of Listed Issuer					
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer					
	Participatory interests made available by Listed Issuer					
	Others ( <i>please specify</i> ):					
	Number of shares, units, rights, options, warrants, participatory interests and/or princip amount/value of debentures or contracts acquired or disposed of by Director/CEO:					
	157,500 free warrants issued pursuant to a bonus issue carried out by the Company					
	Amount of consideration paid or received by Director/CEO (excluding brokerage and starr duties):					

	Circumstance giving rise to the interest or change in interest:						
_	Acquisition of:						
	Securities via market transaction						
	Securities via off-market transaction ( <i>e.g. married deals</i> )						
	Securities via physical settlement of derivatives or other securities						
	Securities pursuant to rights issue						
	Securities via a placement						
	Securities following conversion/exercise of rights, options, warrants or other convertibles						
	Disposal of:						
	Securities via market transaction						
	Securities via off-market transaction (e.g. married deals)						
	Other circumstances :						
	Acceptance of employee share options/share awards						
[	Vesting of share awards						
	Exercise of employee share options						
	Acceptance of take-over offer for Listed Issuer						
	Corporate action by Listed Issuer ( <i>please specify</i> ):						
	Pursuant to a bonus issue, the Company had on 31 May 2019 issued a total of 79,221,609 warrants to the shareholders of the Company on the basis of one (1) warrant for every ten (10) existing shares held by shareholder as at 5.00 p.m. on 6 May 2019.						
	Others ( <i>please specify</i> ):						

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	225,000 warrants	0	225,000 warrants
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	225,000 shares	0	225,000 shares
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	382,500 warrants	0	382,500 warrants

		( <i>if known</i> ) of shares/units underlying the ts/options/ warrants:	382,500 shares	0	382,500 shares
9.	[Υοι	umstances giving rise to deemed ir I may attach a chart(s) in item 10 to out in item 8 tables 1 to 8, arises]		,	
	N.A.				
10.	Attac	chments ( <i>if any</i> ): ① (The total file size for all attachment(s) sl	nould not exceed 1M	'B.)	
11.	lf thi	s is a <b>replacement</b> of an earlier no	otification, please	provide:	
	(a) (b)	SGXNet announcement referenc ( <i>the "Initial Announcement"</i> ):	e of the <u>first</u> noti	•	was announced on SGXNet
	(c)	15-digit transaction reference nu attached in the Initial Announcem		vant transactio	on in the Form 1 which was
12.	Rem	narks ( <i>if any</i> ):			
	Each	warrant carries the right to subscribe for share within a 5 years period ending 30-N		ne Company at th	ne exercise price of \$1.30 for each
Tra	ansac	tion Reference Number (auto-gene	erated):		

Date of acquisition of or change in interest:				
31-May-2019				
Date on which Director/CEO became aware of the acquisition of, or change in, interest <b>()</b> ( <i>if different from item 1 above, please specify the date</i> ):				
31-May-2019				
Explanation (if the date of becoming aware is different from the date of acquisition of, or chang in, interest):				
N.A.				
Type of securities which are the subject of the transaction (more than one option may k chosen):				
Other types of shares/units ( <i>excluding ordinary voting shares/units</i> ) of Listed Issuer				
<ul> <li>✓ Rights/Options/Warrants over shares/units of Listed Issuer</li> </ul>				
Debentures of Listed Issuer				
Rights/Options over debentures of Listed Issuer				
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
Participatory interests made available by Listed Issuer				
Others ( <i>please specify</i> ):				
Number of shares, units, rights, options, warrants, participatory interests and/or princip amount/value of debentures or contracts acquired or disposed of by Director/CEO:				
28,676,427 warrants issued to First Sponsor Capital Limited pursuant to a bonus issue by the Company				
Amount of consideration paid or received by Director/CEO ( <i>excluding brokerage and stan duties</i> ):				

	Circumstance giving rise to the interest or change in interest:						
_	Acquisition of:						
	Securities via market transaction						
	Securities via off-market transaction ( <i>e.g. married deals</i> )						
	Securities via physical settlement of derivatives or other securities						
	Securities pursuant to rights issue						
	Securities via a placement						
	Securities following conversion/exercise of rights, options, warrants or other convertibles						
	Disposal of:						
	Securities via market transaction						
	Securities via off-market transaction (e.g. married deals)						
	Other circumstances :						
	Acceptance of employee share options/share awards						
[	Vesting of share awards						
	Exercise of employee share options						
	Acceptance of take-over offer for Listed Issuer						
	Corporate action by Listed Issuer ( <i>please specify</i> ):						
	Pursuant to a bonus issue, the Company had on 31 May 2019 issued a total of 79,221,609 warrants to the shareholders of the Company on the basis of one (1) warrant for every ten (10) existing shares held by shareholder as at 5.00 p.m. on 6 May 2019.						
	Others ( <i>please specify</i> ):						

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	382,500 warrants	0	382,500 warrants
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	382,500 shares	0	382,500 shares
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	382,500 warrants	28,676,427 warrants	29,058,927 warrants

No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	382,500 shares	28,676,427 shares	29,058,927 shares
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 Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

Ho Han Khoon is deemed under Section 4 of the Securities and Futures Act to have an interest in an aggregate of 28,676,427 warrants, through his 50% interest in TT Properties (Asia) Ltd, which holds a 20% interest in First Sponsor Management Limited. First Sponsor Management Limited holds a 67.5% interest in First Sponsor Capital Limited, which holds 28,676,427 warrants.

10. Attachments (*if any*): 🕦

(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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- (b) Date of the Initial Announcement
- (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

### 12. Remarks (if any):

Each warrant carries the right to subscribe for one new share in the Company at the exercise price of \$1.30 for each new share within a 5 years period ending 30-May-2024.

Transaction Reference Number (auto-generated):

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

- 13. Particulars of Individual submitting this notification form to the Listed Issuer:
  - (a) Name of Individual:

Ho Han Khoon

(b) E	Designation	(if applica	ble):
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N.A.

(c) Name of entity (*if applicable*):

N.A.