

ANNICA HOLDINGS LIMITED
(Company Registration Number 198304025N)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITIONS OF REMAINING SHAREHOLDING INTERESTS IN A SUBSIDIARY
– INDUSTRIAL ENGINEERING SYSTEMS PTE LTD**

RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to its announcement dated 7 April 2016 on the proposed acquisitions of the remaining shareholding interests in the Company’s subsidiary, Industrial Engineering Systems Pte Ltd (the “**Previous Announcement**”).

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcement.

Further to the Previous Announcement, the Board wishes to announce that the Company has on 25 April 2016, received the Listing and Quotation Notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Consideration Shares on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements.

Please note that the Notice is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisitions, the Company, its subsidiaries and their securities.

The Company will make further announcement as appropriate or when there are further developments on the Proposed Acquisitions and the Consideration Shares.

By Order of the Board
ANNICA HOLDINGS LIMITED

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

25 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Bernard Lui:
Telephone number: (65) 6389 3000
Email address: bernard.lui@morganlewis.com*