SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: CNMC Goldmine Holdings Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Lin Xiang Xiong 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? √ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) **√** No 6. Date of notification to Listed Issuer: 30-Sep-2022

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

	action A 🕠
Da	te of acquisition of or change in interest:
30-	Sep-2022
	ite on which Director/CEO became aware of the acquisition of, or change in, interest (1) different from item 1 above, please specify the date):
30-	Sep-2022
	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):
Nil	
ch	pe of securities which are the subject of the transaction (more than one option may be osen):
✓	Ordinary voting shares/units of Listed Issuer
Ш	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
П	Participatory interests made available by Listed Issuer
	Others (please specify):
Nı	ımber of shares, units, rights, options, warrants, participatory interests and/or principa
	nount/value of debentures or contracts acquired or disposed of by Director/CEO:
101	1,000 shares
	nount of consideration paid or received by Director/CEO (excluding brokerage and stamp
S\$1	8,382.00

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	✓ Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,129,900	106,987,500	109,117,400
As a percentage of total no. of ordinary voting shares/units:	0.53	26.4	26.93
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,230,900	106,987,500	109,218,400

	As a percentage of total no. of ordinary voting shares/units:	0.55	26.4	26.95
9.	Circumstances giving rise to deemed in [You may attach a chart(s) in item 10 to set out in item 8 tables 1 to 8, arises]			emed interest, as
	Lin Xiang Xiong is deemed to have an interest virtue of Section 4 of the Securities and Future		ares held by Innovati	on (China) Limited by
10.	Attachments (if any):			
4.4	(The total file size for all attachment(s) sh			
11.	(a) SGXNet announcement reference (the "Initial Announcement"): (b) Date of the Initial Announcement:	e of the <u>first</u> notific		nnounced on SGXNet
	(c) 15-digit transaction reference nu attached in the Initial Announcem		ant transaction in t	he Form 1 which was
12.	Remarks (<i>if any</i>): The percentages of shareholding immediately Company's total number of issued shares (excl		•	
Tra	ansaction Reference Number (auto-gene	rated):		
1	5 3 1 9 3 8 4 4 3 4 2 4 5 4	,		

150	-Sep-2022
	ate on which Director/CEO became aware of the acquisition of, or change in, interest fiftherent from item 1 above, please specify the date):
30	-Sep-2022
in,	xplanation (if the date of becoming aware is different from the date of acquisition of, or change interest):
Nil	
-	rpe of securities which are the subject of the transaction (more than one option may be losen):
✓	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	umber of shares, units, rights, options, warrants, participatory interests and/or principa nount/value of debentures or contracts acquired or disposed of by Director/CEO:
32	900 shares
	mount of consideration paid or received by Director/CEO (excluding brokerage and stampaties):
S\$	6,053.60

✓ Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
☐ Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
Others (please specify):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,230,900	106,987,500	109,218,400
As a percentage of total no. of ordinary voting shares/units:	0.55	26.4	26.95
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,263,800	106,987,500	109,251,300
, ,			

virtu	e of Section 4 of the Securities and Futures Act 2001.
Atta	chments (<i>if any</i>): 🕥
IJ	(The total file size for all attachment(s) should not exceed 1MB.)
If thi (a)	s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(the finitial Affiliation).
(b)	Date of the Initial Announcement:
(0)	15-digit transaction reference number of the relevant transaction in the Form 1 which wa
	13-digit transaction reference number of the relevant transaction in the Form 1 which wa
(c)	attached in the Initial Announcement:
(6)	
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e on which Director/CEO became aware of the acquisition of, or change in, interest ifferent from item 1 above, please specify the date): ep-2022 Idanation (if the date of becoming aware is different from the date of acquisition of, or change interest): e of securities which are the subject of the transaction (more than one option may be sen): Ordinary voting shares/units of Listed Issuer Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
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Participatory interests made available by Listed Issuer
Others (please specify):
nber of shares, units, rights, options, warrants, participatory interests and/or principa ount/value of debentures or contracts acquired or disposed of by Director/CEO:
000 shares
ount of consideration paid or received by Director/CEO (excluding brokerage and stamples):
,960.00

✓ Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
☐ Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
Others (please specify):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,263,800	106,987,500	109,251,300
As a percentage of total no. of ordinary voting shares/units:	0.56	26.4	26.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,423,800	106,987,500	109,411,300

	Xiang Xiong is deemed to have an interest in the 106,987,500 shares held by Innovation (China) Limited by ue of Section 4 of the Securities and Futures Act 2001.
Atta	achments (<i>if any</i>): ①
G	(The total file size for all attachment(s) should not exceed 1MB.)
If th (a)	nis is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
1-1	15 digit transaction reference number of the relevant transaction in the Form 1 which was
The	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:
Rer The	attached in the Initial Announcement: marks (if any):
Rei The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):
Rer The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):
Rer The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):
Rer The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):
Rer The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):
Rer The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):
Rer The Com	attached in the Initial Announcement: marks (if any): percentages of shareholding immediately before and after the transaction are computed based on the hpany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. ction Reference Number (auto-generated):

-	-Sep-2022		
	ate on which Director/CEO became aware of the acquisition of, or change in, interest figure of the date):		
30	-Sep-2022		
	xplanation (if the date of becoming aware is different from the date of acquisition of, or change, interest):		
INI			
Type of securities which are the subject of the transaction (more than one option may be chosen):			
✓	Ordinary voting shares/units of Listed Issuer		
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer		
	Rights/Options/Warrants over shares/units of Listed Issuer		
	Debentures of Listed Issuer		
	Rights/Options over debentures of Listed Issuer		
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer		
	Participatory interests made available by Listed Issuer		
	Others (please specify):		
	umber of shares, units, rights, options, warrants, participatory interests and/or principa mount/value of debentures or contracts acquired or disposed of by Director/CEO:		
	0,000 shares		
	mount of consideration paid or received by Director/CEO (excluding brokerage and stamputies):		
	90,000.00		
S\$			
S\$			

✓	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
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	Securities via market transaction
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Ot	ther circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,423,800	106,987,500	109,411,300
As a percentage of total no. of ordinary voting shares/units:	0.6	26.4	27
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	2,923,800	106,987,500	109,911,300

		iang Xiong is deemed to have an interest in the 106,987,500 shares held by Innovation (China) Limited by e of Section 4 of the Securities and Futures Act 2001.
10.	Atta	chments (<i>if any</i>): 🕥
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	/ b\	Date of the Initial Announcement:
	(b)	Date of the initial Announcement.
	(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:
12.		parks (if any):
12.	The p	parks (if any): ercentages of shareholding immediately before and after the transaction are computed based on the pany's total number of issued shares (excluding treasury shares) of 405,289,100 shares.
	The p	ercentages of shareholding immediately before and after the transaction are computed based on the
Tro	The p Comp ansac 5 5	sercentages of shareholding immediately before and after the transaction are computed based on the bany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. Sto be completed by an individual submitting this notification form on behalf of the Director/CEO.
<i>Tr</i> . 3	ansac 5 5 Parti	tion Reference Number (auto-generated): 5 3 3 4 4 8 3 3 7 7 1 3 s to be completed by an individual submitting this notification form on behalf of the Director/CEO. culars of Individual submitting this notification form to the Listed Issuer:
Tro	The p Comp ansac 5 5	sercentages of shareholding immediately before and after the transaction are computed based on the bany's total number of issued shares (excluding treasury shares) of 405,289,100 shares. Sto be completed by an individual submitting this notification form on behalf of the Director/CEO.
Tro	ansac 5 5 Parti	tion Reference Number (auto-generated): 5 3 3 4 4 8 3 3 7 7 1 3 s to be completed by an individual submitting this notification form on behalf of the Director/CEO. culars of Individual submitting this notification form to the Listed Issuer: