

KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 APRIL 2019

The Board of Directors (the "Board") of KTMG Limited (the "Company") wishes to announce that pursuant to Rule 704(15) of the Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual, all resolutions relating to matters as set out in the Notice of Annual General Meeting dated 12 April 2019 were duly passed by way of poll at the Annual General Meeting held on Monday, 29 April 2019. The votes cast (including proxy forms received) are set out below:

| Resolution number and details | For | | Against | | Total No. of Valid Votes Cast |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------|------------------|--------------|-------------------------------|
| | Number of shares | Percentage % | Number of Shares | Percentage % | |
| Ordinary Business | | | | | |
| Ordinary Resolution 1 Adoption of the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 December 2018 and the Auditors' Report thereon | 161,639,308 | 100.000000 | 0 | 0.000000 | 161,639,308 |
| Ordinary Resolution 2 Re-election of Mr Yap Boh Pin, a Director retiring pursuant to Regulation 95 of the Company's Constitution | 161,639,298 | 99.999994 | 10 | 0.000006 | 161,639,308 |
| Ordinary Resolution 3 Re-election of Mr Lim Siau Hing @ Lim Kim Hoe, a Director retiring pursuant to Regulation 96 of the Company's Constitution | 161,639,308 | 100.000000 | 0 | 0.000000 | 161,639,308 |
| Ordinary Resolution 4 Re-election of Mr Lim Vhe Kai, a Director retiring pursuant to Regulation 96 of the Company's Constitution | 161,639,298 | 99.999994 | 10 | 0.000006 | 161,639,308 |
| Ordinary Resolution 5 Re-election of Mr Koh Boon Huat, a Director retiring pursuant to Regulation 96 of the Company's Constitution | 161,639,308 | 100.000000 | 0 | 0.000000 | 161,639,308 |
| Ordinary Resolution 6 Approval of the Directors' fees of S\$57,600 for the financial year ended 31 December 2018 | 161,639,308 | 100.000000 | 0 | 0.000000 | 161,639,308 |
| Ordinary Resolution 7 Re-appointment of Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration | 161,639,298 | 99.999994 | 10 | 0.000006 | 161,639,308 |
| Special Business | | | | | |
| Ordinary Resolution 8 Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50 | 161,639,298 | 99.999994 | 10 | 0.000006 | 161,639,308 |

Notes:

- 1) Mr Yap Boh Pin will, upon his re-election as a Director of the Company, remains as the Chairman of Audit Committee and a member of the Nominating Committee and Remuneration Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rules of Catalist of the SGX-ST.
- 2) Mr Koh Boon Huat will, upon his re-election as a Director of the Company, remains as the Chairman of Remuneration Committee and a member of the Audit Committee and Nominating Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rule of Catalist of the SGX-ST.
- 3) Entrust Advisory Pte Ltd was appointed as the Company's Independent Scrutineer for the Annual General Meeting.

By Order of the Board of Directors
KTMG LIMITED

Lim Vhe Kai
Executive Director and Chief Executive Officer
29 April 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange").

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alicia Sun (Telephone: 65-6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.