

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

**NOTICE OF PERSON CEASING TO BE SUBSTANTIAL SHAREHOLDER
IN PUBLIC BANK BERHAD SHARES**

Particulars of Substantial Securities Holder

Name : Mitsubishi UFJ Financial Group, Inc.

Country of incorporation : Japan

Company no. : Nil

Address : 7-1, Marunouchi 2-Chome, Chiyoda-ku
Tokyo, 100-8330 Japan

Descriptions (class & nominal value) : Ordinary shares of RM1.00 each

Name and address of registered holder :

1. Aberdeen Asset Management PLC (Aberdeen) and its subsidiaries
10 Queen's Terrace Aberdeen, AB10 1YG, Scotland
2. Morgan Stanley Group
 - i. Morgan Stanley & Co. International plc
25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom
 - ii. Morgan Stanley & Co. LLC
1585 Broadway, New York, NY 10036
 - iii. Morgan Stanley Investment Management Inc.
1585 Broadway, New York, NY 10036
 - iv. Fundlogic SAS
61 rue de Monceau, Paris 75008, France

Date of cessation : 26 October 2015

Number of securities disposed : 860,600

Circumstances by reason of which securities holder has interest

1. Sale of 860,000 shares by Aberdeen and its subsidiaries.
2. Sale of 600 shares by Morgan Stanley Group.

Mitsubishi UFJ Financial Group, Inc. (MUFG) is deemed interested in the shares by virtue of:-

1. MUFG's wholly-owned subsidiary, Mitsubishi UFJ Trust and Banking Corporation, holding more than 15% in Aberdeen Asset Management PLC.
2. MUFG holding more than 15% interest in shares of Morgan Stanley Group.

Nature of interest : Indirect/deemed interests

Date of notice : 30/10/2015

Remarks

Following the sale of 860,600 shares, MUFG has indirect/deemed interests in 192,413,003 (4.98%) shares of Public Bank Berhad (PBB).

The percentage of MUFG's indirect/deemed interests in PBB shares of 4.98% is computed based on the total number of PBB shares in issue excluding 20,644,304 PBB shares bought-back by PBB and retained as treasury shares as at 2 November 2015. Received MUFG Form 29C dated 30 October 2015 on 2 November 2015.