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## **Export-Import Bank of Thailand**

*(established pursuant to the Export-Import Bank of Thailand Act B.E. 2536 (1993))*



**Consent solicitation in respect of the outstanding (i) U.S.\$300,000,000 Floating Rate Notes due 2023 comprised in Series 001 (ISIN: XS1910821682) (the “Series 001 Notes”); and (ii) U.S.\$300,000,000 Floating Rate Notes due 2024 comprised in Series 003 (ISIN: XS1997071243) (the “Series 003 Notes”), issued under the Medium Term Note Programme (each a “Series” and, together, the “Notes”)  
Adjournment of the Meeting in respect of each Series**

Export-Import Bank of Thailand (the “**Issuer**”) refers to its announcement published on 30 January 2023 in relation to separate invitations to the eligible holders of its outstanding Notes of the relevant Series to consent to the modification of the terms and conditions (the “**Conditions**”) of the relevant Series, for approval by an extraordinary resolution of the holders of the relevant Series (each an “**Extraordinary Resolution**” and each such invitation a “**Consent Solicitation**”)

At the separate meetings of Noteholders of each Series (the “**Meetings**”) convened on 21 February 2023 and held electronically via teleconference, there were at each relevant Meeting two or more Eligible Persons present and holding or representing in the aggregate less than three quarters in aggregate principal amount of the relevant Series for the time being outstanding (as defined in the Agency Agreement), and that accordingly no quorum was present for such Meeting. Therefore, the Chairman of the Meetings announced that the Meetings were adjourned and to be reconvened in accordance with the terms of the Agency Agreement.

The Meeting of the Noteholders of each Series is adjourned to 8 March 2023 (each, an “**Adjourned Meeting**”) and will be held electronically via teleconference. The Adjourned Meeting in respect of:

- (i) the Series 001 Notes (the “**Series 001 Notes Adjourned Meeting**”) will commence at 10.00 a.m. (Singapore time); and
- (ii) the Series 003 Notes (the “**Series 003 Notes Adjourned Meeting**”) will commence at 10.15 a.m. (Singapore time) or after the completion of the Series 001 Notes Adjourned Meeting (whichever is later).

The deadline for receipt by the Information and Tabulation Agent of Consent Instructions or Ineligible Noteholder Instructions from Noteholders wishing to vote or be represented in respect of the relevant Extraordinary Resolution is 5.00 p.m. (CET time) on 3 March 2023 (such time and date with respect to each Series, the “**Adjourned Expiration Deadline**”).

Noteholders should note that Consent Instructions or Ineligible Noteholder Instructions previously given in respect of the relevant Initial Meeting shall remain valid for the relevant Adjourned Meeting unless validly revoked (in the limited circumstances in which revocation is permitted as set out in the Consent Solicitation Memorandum).

This announcement does not contain the full terms and conditions of each of the Consent Solicitation, which are contained in the Consent Solicitation Memorandum dated 30 January 2023 and the Notice of Adjourned Meeting dated 21 February 2023 (the “**Consent Solicitation Memorandum**”) prepared by the Issuer, which are available on the Consent Website via the link <https://projects.morrowsodali.com/exim>, operated by the Information and Tabulation Agent.

Unless otherwise indicated, capitalised terms used but not otherwise defined in this announcement have the meanings given in the Consent Solicitation Memorandum.

This announcement is given by:

**Export-Import Bank of Thailand**

Dated: 21 February 2023

**DISCLAIMER:**

THIS ANNOUNCEMENT MUST BE READ IN CONJUNCTION WITH THE CONSENT SOLICITATION MEMORANDUM. THIS ANNOUNCEMENT AND THE CONSENT SOLICITATION MEMORANDUM CONTAIN IMPORTANT INFORMATION WHICH SHOULD BE READ CAREFULLY BEFORE ANY DECISION IS MADE WITH RESPECT TO THE CONSENT SOLICITATIONS. IF ANY NOTEHOLDER IS IN ANY DOUBT AS TO THE ACTION IT SHOULD TAKE OR IS UNSURE OF THE IMPACT OF THE IMPLEMENTATION OF THE RELEVANT EXTRAORDINARY RESOLUTION, IT IS RECOMMENDED TO SEEK ITS OWN FINANCIAL, TAX, LEGAL AND OTHER ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM ITS BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF IT IS IN THE UK) OR FROM ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER AND SUCH OTHER PROFESSIONAL ADVICE FROM ITS OWN PROFESSIONAL ADVISERS AS IT DEEMS NECESSARY. ANY INDIVIDUAL OR COMPANY WHOSE NOTES ARE HELD ON ITS BEHALF BY A BROKER, DEALER, BANK, CUSTODIAN, TRUST COMPANY OR OTHER NOMINEE OR INTERMEDIARY MUST CONTACT SUCH ENTITY IF IT WISHES TO PARTICIPATE IN THE RELEVANT CONSENT SOLICITATION OR OTHERWISE PARTICIPATE AT THE RELEVANT MEETING.

NOTHING IN THIS ANNOUNCEMENT OR THE CONSENT SOLICITATION MEMORANDUM CONSTITUTES OR CONTEMPLATES AN OFFER OF, AN OFFER TO PURCHASE OR THE SOLICITATION OF AN OFFER TO SELL SECURITIES IN THE UNITED STATES OR ANY OTHER JURISDICTION. THE NOTES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND THE NOTES MAY NOT BE OFFERED, SOLD OR DELIVERED, DIRECTLY OR INDIRECTLY WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE OR LOCAL SECURITIES LAWS.

THE DISTRIBUTION OF THE CONSENT SOLICITATION MEMORANDUM IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW AND PERSONS INTO WHOSE POSSESSION THE CONSENT SOLICITATION MEMORANDUM COMES ARE REQUESTED TO INFORM THEMSELVES ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.