

MARCO POLO MARINE LTD.
UEN/Company Registration No. 200610073Z
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY MARCO POLO MARINE LTD. IN CONNECTION WITH THE S\$50,000,000 5.75 PER CENT. NOTES DUE 2016 (ISIN: SG58C9997636) COMPRISED IN SERIES 001 (THE "SERIES 001 NOTES") ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") ESTABLISHED ON 14 JUNE 2013 – ANNOUNCEMENT OF RESULTS OF MEETING AND ENTRY INTO OF SUPPLEMENTAL TRUST DEED

Reference is made to the announcements made by the Company on 8 September 2015 and 22 September 2015. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Consent Solicitation Statement dated 8 September 2015 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 30 September 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company and DBS Trustee Limited have today entered into a Supplemental Trust Deed to provide for the Amendments.

By Order of the Board
Marco Polo Marine Ltd.

Sean Lee Yun Feng
Executive Director
30 September 2015