

ALPHA DX GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

**APPLICATION FOR COURT'S APPROVAL OF THE PROPOSED SCHEME OF
ARRANGEMENT**

The Board of Directors (the "**Board**") of Alpha DX Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 10 March 2022, 11 April 2022, 21 April 2022, 25 August 2022, 29 August 2022, 14 September 2022 and 22 September 2022 (the "**Announcements**") in relation to the proposed scheme of arrangement ("**Scheme**") between the Company and its creditors.

Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcements.

The Board wishes to announce that the Company has on 23 September 2022 filed an application (the "**Application**") pursuant to Section 71(1) of the IRDA for the Court to approve the Scheme even though no meeting of the creditors or class of creditors has been ordered under Section 210(1) CA. The Company shall make an appropriate announcement to update its stakeholders once the hearing for the Application is fixed by the Court.

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

Notwithstanding that the trading of the Company's shares is suspended, Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully, and to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Daiji Yamada
Executive Director and Chief Executive Officer
26 September 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The details of the contact person for the Sponsor are: -
Name: Mr Jerry Chua (Registered Professional, Evolve Capital Advisory Private Limited)
Address :138 Robinson Road, Oxley Tower, #13-02, Singapore 068906 Tel :(65) 6241 6626*