LION GLOBAL INVESTORS

An OCBC Company

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IMPORTANT ANNOUNCEMENT
- CREATION OF NEW UNLISTED CLASSES
- APPOINTMENT OF SHARIAH ADVISER
- OFFERING OF SRS SUBSCRIPTIONS
- AMENDMENT OF TRUST DEED

We, Lion Global Investors Limited (the "**Managers**"), the managers of the LionGlobal Singapore Physical Gold Fund (Listed Class) (the "**Fund**"), a sub-fund of the LionGlobal New Wealth Series II, wish to announce the following developments in respect of the Fund:

(i) the creation of three new unlisted classes of units of the Fund, namely:

a. Class Lion-BIBDS Islamic SGD (Acc);
b. Class Lion-BIBDS Islamic USD (Acc); and
c. Class Lion-BIBDS Islamic SGD Hedged (Acc),

of which Class Lion-BIBDS Islamic SGD Hedged (Acc) has not yet been launched. The launch of Class Lion-BIBDS Islamic SGD Hedged (Acc) may be determined by the Managers at a later time;

(ii) the appointment of BIBD Securities Sdn Bhd as the Shariah adviser of the Fund ("**Shariah Adviser**" and elaborated on in paragraph (a) below) and our intention to obtain a pronouncement from the Shariah Advisory Body of BIBD Securities Sdn Bhd ("**SAB**") that will endorse the Class Lion-BIBDS Islamic SGD (Acc) and Class Lion-BIBDS Islamic USD (Acc) of the Fund (the "**Shariah-Compliant Unlisted Classes**") as complying with the Shariah Parameters (as defined and elaborated on in paragraph (b) below);

(iii) the offering of Supplementary Retirement Scheme ("**SRS**") subscriptions in seven unlisted classes of units of the Fund (as listed and elaborated on in paragraph (c) below); and

(iv) the amendment of the trust deed of the Fund (the "**Trust Deed**").

(a) Guidance and oversight of the SAB

The Shariah Adviser performs its role under the guidance and oversight of the SAB.

(b) Shariah Parameters

With effect from 28 October 2026, each Shariah-Compliant Unlisted Class shall be managed in accordance with the Shariah parameters and restrictions which the SAB, in its interpretation, views as applicable to the Shariah-Compliant Unlisted Classes ("**Shariah Parameters**"). The Managers are to strictly adhere to the Shariah Parameters on a continuous basis. The assets (including, without limitation, monies) of the Shariah-Compliant Unlisted Classes shall be managed, invested and applied in accordance with the Shariah Parameters.

Parameters

Prohibited Activities
The Managers shall not invest, expose or otherwise use the assets of the Shariah-Compliant Unlisted Classes in connection with the following activities:

(i) dealing in futures, options and conventional swaps;

(ii) short selling;

(iii) underwriting;

(iv) leverage, including trading on margin;

(v) securities lending;

(vi) forward contracts which are not Shariah-Compliant (as defined in the Replacement Prospectus (as defined below)), and which are used for purposes other than currency hedging; or

(vii) other instruments where any of their components involve the payment or receipt of interest.

Borrowing, Leverage and Hedging
There shall not be any conventional borrowing, leverage or hedging arrangements in respect of the Shariah-Compliant Unlisted Classes. Any such arrangements that are inconsistent with the Shariah Parameters will require prior assessment and approval by the SAB before proceeding with the arrangement.

Calculation of Purification of Prohibited Income
The Shariah Adviser may publish on an annual basis the income generated from business lines which are not in compliance with Shariah as set out in the Shariah Parameters ("**Prohibited Income**"). Any and all interest income received in respect of the Shariah-Compliant Unlisted Classes will be designated as Prohibited Income for purification purposes. The SAB shall advise on the purification of any Prohibited Income when applicable.

Zakat
There will be no payment of zakat on behalf of Muslim investors. Each Muslim investor is responsible for the payment of his/her own zakat.

Shariah Compliance Process
The SAB shall be responsible for approving the structure and any related documentation of the Shariah-Compliant Unlisted Classes from a Shariah perspective, including the Shariah Parameters, and shall issue a Shariah Pronouncement in respect of the Shariah-Compliant Unlisted Classes to confirm such approval once satisfied that the Shariah-Compliant Unlisted Classes are Shariah-Compliant. The SAB shall also give ad-hoc Shariah guidance, dispensations (subject to their discretion) or Shariah opinions when requested to do so by the Managers on any questions relating to the Shariah compliance of the Shariah-Compliant Unlisted Classes and its transactions. The SAB will review the Shariah-Compliant Unlisted Classes' activities on a periodic basis to ensure that the Managers and the Shariah-Compliant Unlisted Classes continue to conform to the Shariah Parameters.

Where the Managers wish to enter into a transaction in respect of the Shariah-Compliant Unlisted Classes, which is not addressed by the Shariah Parameters, the Managers shall consult the Shariah Adviser and the Shariah Adviser shall obtain the approval of the SAB on the respective transaction.

(c) Offering of SRS subscriptions

With effect from 28 October 2026, you will have a choice of paying for the following unlisted units with SRS monies:

(i) Class MariBank SGD Hedged (Acc) Units;

(ii) Class A SGD (Acc) Units;

(iii) Class A SGD Hedged (Acc) Units;

(iv) Class Singlife SGD (Acc) Units;

(v) Class I SGD Hedged (Acc) Units;

(vi) Class S SGD (Acc) Units; and

(vii) Class Lion-BIBDS Islamic SGD (Acc) Units,

(collectively, the "**SRS Units**").

Please check with your distributor or SRS operator bank if they support using SRS monies to purchase SRS Units. If you wish to use your SRS monies to purchase classes of units set out above, you shall indicate so on the application form prescribed by us.

Please refer to the Replacement Prospectus for more details on the usage of SRS monies.

(d) Amendment of the Trust Deed

The Trust Deed has been amended on 28 October 2026 to reflect the above changes.

The abovementioned changes are for your information only.

A replacement prospectus for the Fund reflecting the above changes (the "**Replacement Prospectus**") has been lodged with the Monetary Authority of Singapore on 28 October 2026 and you may obtain a copy of the Replacement Prospectus from our website at www.lionglobalinvestors.com. The amended Trust Deed may be inspected at our business address at 65 Chulia Street, #18-01 OCBC Centre, Singapore 049513.

28 October 2026

LionGlobal Singapore Physical Gold Fund (Listed Class)

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The LionGlobal New Wealth Series II – LionGlobal Singapore Physical Gold Fund (the "Fund") is not like a typical unit trust offered to the public in Singapore. The Fund comprises both classes of units listed and traded on the Singapore Exchange ("SGX-ST") and classes of units which are neither listed on the SGX-ST nor any other stock exchange.

An investment in a precious metals fund carries risks of a different nature from other types of collective investment schemes which invest in transferable securities and a precious metals fund may not be suitable for persons who are adverse to such risks.

An investment in a precious metals fund is not intended to be a complete investment programme for any investor. As a prospective investor, you should carefully consider whether an investment in a precious metals fund is suitable for you, taking into account, your investment objectives, risk appetite and the potential price movements of precious metals. You are responsible for your own investment choices.

You should read the prospectus and Product Highlights Sheet of the Fund, which is available and may be obtained from Lion Global Investors Limited ("LGI") or any of the appointed Participating Dealers ("PDs"), agents or distributors (as the case may be) for further details including the risk factors and consider if the Fund is suitable for you and seek such advice from a financial adviser if necessary, before deciding whether to purchase units in the Fund. Applications for units in the listed or unlisted classes of the Fund must be made in the manner set out in the prospectus.

Investments in the Fund are not obligations of, deposits in, guaranteed or insured by LGI or any of its affiliates and are subject to investment risks including the possible loss of the principal amount invested. The performance of the Fund is not guaranteed and the value of units in the Fund and the income accruing to the units, if any, may rise or fall. Past performance, payout yields and payments as well as any predictions, projections, or forecasts are not necessarily indicative of the future or likely performance, payout yields and payments of the Fund. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. Any dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to LGI's discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the Fund. There can be no assurance that any of the allocations or holdings presented will remain in the Fund at the time this information is presented. Any information (which includes opinions, estimates, graphs, charts, formulae or devices) is subject to change or correction at any time without notice and is not to be relied on as advice. You are advised to conduct your own independent assessment and investigation of the relevance, accuracy, adequacy and reliability of any information or contained herein and seek professional advice on them. No warranty is given and no liability is accepted for any loss arising directly or indirectly as a result of you acting on such information. The Fund may, where permitted by the prospectus, invest in financial derivative instruments for hedging purposes or for the purpose of efficient portfolio management. **The Fund's net asset value may have higher volatility due to its narrower investment focus (primarily in Gold (as defined in the prospectus)), when compared to funds with more diversified portfolios.** LGI, its related companies, their directors and/or employees may hold units of the Fund and be engaged in purchasing or selling units of the Fund for themselves or their clients.

Please refer to the prospectus for further details, including a discussion of certain factors to be considered in connection with an investment in the listed units of the Fund on the SGX-ST.

The listed units of the Fund are listed and traded on the Singapore Exchange ("SGX"), and may be traded at prices different from their net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem listed units in the Fund directly with the manager of the Fund, but you may, subject to specific conditions, do so on the SGX or through the PDs.

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