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## SUCCESSFUL CLOSE OF SERIES 001 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER - S\$10.26 MILLION GROSS PROCEEDS RAISED

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*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022 and 31 October 2022 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") is pleased to announce that the 6-month Series 001 Issuance launched on 31 October 2022 has received strong demand from investors and in view of the strong demand by investors, and to cater to applications, the Board had increased the amount to be raised in the 6-month Series 001 Issuance to S\$10.26 million.

The Board wishes to further announce that the 6-month Series 001 Issuance has closed today at 12 pm (Singapore time) and has successfully raised S\$10.26 million in gross proceeds. The digital securities to be issued by the Company to the subscribers of the 6-month Series 001 Issuance will be listed on the ADDX digital platform on 11 November 2022.

Amongst the subscribers, Madam Tan Hong Yee and Ms Yeah Lee Ching had subscribed for \$3,000,000 and \$60,000 respectively, amounting to 29.8% of the 6-month Series 001 Issuance. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Ms Yeah Lee Ching is an Executive Director of the Company and daughter of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and 6-month Series 001 Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

10 November 2022

### IMPORTANT NOTICE

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