



SINGAPORE INSTITUTE OF ADVANCED MEDICINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 24 November 2011)
(Company Registration Number: 201134046D)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- DESPATCH OF OIS NOTIFICATION LETTER AND ACCOMPANYING FORMS

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below) and the Offer Information Statement (as defined below).

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Singapore Institute of Advanced Medicine Holdings Ltd. (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) refers to the Company’s announcements dated 30 October 2025, 13 February 2026, 22 April 2026, 12 May 2026, 20 May 2026 and 2 June 2026 (collectively, the “**Announcements**”) and the Offer Information Statement dated 2 June 2026 (“**Offer Information Statement**”) in relation to, *inter alia*, the renounceable non-underwritten Rights cum Warrants Issue to be undertaken by the Company.

2. DESPATCH OF OIS NOTIFICATION LETTER AND ACCOMPANYING FORMS

Physical copies of a notification letter containing, *inter alia*, instructions on how to access, download and print the electronic version of the Offer Information Statement (“**OIS Notification Letter**”), together with the Provisional Allotment Letter (“**PAL**”) for the Rights Shares with Warrants and/or the application and acceptance form for the Rights Shares with Warrants and Excess Rights Shares with Warrants (“**ARS**” or “**ARE**”) (as the case may be), have been despatched to Entitled Shareholders today.

Entitled Depositors who do not receive the OIS Notification Letter, together with the ARE, may contact The Central Depository (Pte) Limited (“**CDP**”) via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights cum Warrants Issue commences up to 5.30 p.m. on 18 June 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter, together with the PAL, may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights cum Warrants Issue commences up to 5.30 p.m. on 18 June 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Purchasers who do not receive the OIS Notification Letter, together with the ARS, may obtain the same from CDP or the Share Registrar, via the contact details and during the relevant periods set out above.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will not be offered to, and the Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. Accordingly, no provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance of and application for the Rights Shares with Warrants by any Foreign Shareholder will be valid.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with the SGX-ST acting as agent on behalf of the Authority.

The Company will make further announcements in relation to the Rights cum Warrants Issue, as and when required.

BY ORDER OF THE BOARD

Dr Djeng Shih Kien
Executive Director and Chief Executive Officer
4 June 2026

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.