

**ASIA FASHION HOLDINGS LIMITED**  
(Company Registration No. 41195)  
(Incorporated in Bermuda)  
(the “**Company**”)

**LISTING AND QUOTATION OF AN AGGREGATE OF 100,397,362 NEW ORDINARY SHARES IN THE  
CAPITAL OF THE COMPANY**

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The Board of Directors (the “**Board**”) of the Company refers to the announcements dated 30 September 2015, 9 October 2015, 14 October 2015 and 16 October 2015 (the “**Placement Announcements**”). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Placement Announcements.

Further to the Placement Announcements, the Placement Shares have been listed and quoted on the Main Board of the SGX-ST with effect from 9 a.m., 19 October 2015.

BY THE ORDER OF THE BOARD

Mak Tin Sang  
Executive Director and Chief Executive officer  
19 October 2015