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**CIMIC's CPB CONTRACTORS SELECTED AS PREFERRED BIDDER FOR VICTORIA'S SUBURBAN
RAIL LOOP EAST**

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance Limited and CIMIC Finance (USA) Pty Limited.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

**4 SEPTEMBER 2023 CIMIC'S CPB CONTRACTORS SELECTED AS PREFERRED
BIDDER FOR VICTORIA'S SUBURBAN RAIL LOOP EAST**

CIMIC Group's CPB Contractors has been selected by the Victorian Government to deliver the first major tunnelling package on the Suburban Rail Loop East project, as part of the Suburban Connect consortium, alongside ACCIONA and Ghella.

The package will construct a 16-kilometre section of the project's 26 kilometre twin tunnels, including tunnelling between Cheltenham and Glen Waverley, two new underground station boxes and construction works at the Southern Stabling Yard, the critical first step in the city's public transport network transformation.

Revenue to CPB Contractors will be announced at contract execution.

CIMIC Group Executive Chairman Juan Santamaria said: "CPB Contractors is an industry leader in the delivery of complex construction and brings decades of experience to this first major package of Suburban Rail Loop, providing critical transport connections for the city. We are pleased to be selected by the Victorian Government to construct this valuable piece of infrastructure, improving the lives of people across east and south-east Melbourne."

CPB Contractors Managing Director Jason Spears said: "Working collaboratively with the Suburban Rail Loop Authority, CPB Contractors is committed to supporting residents, local communities and businesses, by providing Victorians with every opportunity to benefit from the social, employment, skills and sustainability outcomes these infrastructure projects create."

Minister for Suburban Rail Loop Jacinta Allan said: "SRL will not only transform our public transport network, it'll reshape how Melbourne grows in the decades ahead – taking thousands of cars off roads, delivering 24,000 jobs across the life of the project and boosting hundreds of small local businesses."

Suburban Rail Loop will reduce travel times and congestion, connecting millions of people to key employment, health and education destinations in Melbourne's east and south east.

Major tunnelling works are expected to commence in 2026.

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Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

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CIMIC Group is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction businesses CPB Contractors, Leighton Asia and Broad, our mining and mineral processing companies Thiess (joint control) and Sedgman, our services specialist UGL and our development and investment arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 25,500 people in around 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety.

