
PROPOSED NON-RENOUCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Luminor Financial Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) refers to the Company announcements on 24 December 2025 and 4 February 2026 in relation to the Rights Issue (“the **Rights Issue Announcements**”).

Unless otherwise defined, all capitalised terms used herein shall have the meanings as the Rights Issue Announcements.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has, on 13 February 2026, received the LQN from the SGX-ST for the listing of and quotation for up to 167,437,355 Rights Shares to be issued by the Company, pursuant to the Rights Issue, subject to the following:

- (a) Compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval for the Rights Issue to be obtained at an EGM to be convened.

The LQN is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

A circular to Shareholders containing further information on the Rights Issue, together with the notice of EGM, will be issued by the Company and made available to Shareholders in due course.

Further announcements will be made by the Company in relation to the Rights Issue as and when appropriate.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. The Directors would like to advise the Shareholders that the Rights Issue is subject to certain conditions being fulfilled and there is no certainty or assurance as at the date of this announcement that the Rights Issue would be completed or that no changes will be made to the terms thereof. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders are advised to read this announcement and any further update announcement(s) released by the Company in connection with the Rights Issue carefully. Shareholders who are in any doubt about this announcement should consult their stockbroker, bank manager, solicitor, or another professional adviser.

BY ORDER OF THE BOARD

Kwan Yu Wen
Executive Director
16 February 2026

*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.