



BRC Asia Limited
(Incorporated in Singapore)
(Registration No. 193800054G)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an EGM of BRC Asia Limited (“**Company**”) will be held at 5 Sixth Lok Yang Road, Singapore 628103 on 29 March 2018 at 10.00 a.m., for the purpose of considering, and if thought fit, passing with or without modification(s), the resolution as set out below.

All capitalised terms used in this notice which are not defined herein shall have the meanings ascribed to them in the Company’s circular dated 14 March 2018.

ORDINARY RESOLUTION

PROPOSED ACQUISITION OF LEE METAL GROUP LTD

THAT:

- (a) approval be and is hereby given to the Company to undertake the VGO; and
- (b) the Directors and any of them be and is hereby authorised to do all acts and things, and sign and execute all documents and instruments as they or he may consider necessary, desirable or expedient to give effect to the VGO and the Company’s intentions in relation to Lee Metal as set out in the Circular (including undertaking on-market and off-market purchases of Lee Metal Shares at such consideration not exceeding the Offer Price).

BY ORDER OF THE BOARD

Teo Ser Luck
Independent Non-executive Chairman
14 March 2018

Notes:

- (1) A member of the Company who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the EGM in his stead.
- (2) Pursuant to Section 181 of the Act, any member who is a relevant intermediary is entitled to appoint one or more proxies to attend, speak and vote at the EGM. “Relevant intermediary” has the meaning ascribed to it in Section 181 of the Act.
- (3) A proxy need not be a member of the Company.
- (4) The instrument appointing a proxy must be deposited at the office of the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068898, not less than 72 hours before the time appointed for holding the EGM.

General:

The Company shall be entitled to reject a Proxy Form which is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified on and/or attached to the Proxy Form. In addition, in the case of a member whose shares are entered in the Depository Register, the Company may reject a Proxy Form if the member, being the appointor, is not shown to have shares entered against his name in the Depository Register as at 72 hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited to the Company.

Personal data privacy:

By submitting an instrument appointing proxy or proxies, and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company:

- (a) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxy(ies) and/or representative(s) appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”);
- (b) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure of such individual’s personal data for the Purposes; and
- (c) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty.