

VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the "Joint Offerors")

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED
(Company Registration No. 199004330K)
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

EXTENSION OF CLOSING DATE AND FINAL CLOSING DATE LEVEL OF ACCEPTANCES OF OFFER

1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the voluntary unconditional cash offer (the "**Offer**") by the Joint Offerors, for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of Ossia International Limited (the "**Company**"), other than Shares held, directly or indirectly, by the Joint Offerors, at a price of S\$0.145 ("**Offer Price**") for each Share announced on 12 June 2024 (the "**Offer Announcement Date**") (the "**Offer Announcement**");
- (b) the offer document dated 3 July 2024 (the "**Offer Document**") in relation to the Offer; and
- (c) the supplemental announcement dated 15 July 2024 (the "**Supplemental Announcement**") in relation to the Offer and the Proposed First and Final Dividend (as defined in the Supplemental Announcement).

1.2 Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at www.sgx.com.

1.3 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. EXTENSION OF CLOSING DATE AND FINAL CLOSING DATE

2.1 The Joint Offerors wish to announce that the Closing Date of the Offer is extended from 5:30 p.m. (Singapore time) on 8 August 2024 to **5:30 p.m. (Singapore time) on 30 August 2024 (the "Final Closing Date")**.

2.2 **Notice is hereby given that the Offer will not be open for acceptances beyond 5:30 p.m. (Singapore time) on the Final Closing Date. Acceptances received after 5:30 p.m. (Singapore time) on the Final Closing Date will be rejected.**

3. PROCEDURES FOR ACCEPTANCE AND SETTLEMENT

3.1 **Shareholders who have accepted the Offer.** Shareholders who have validly accepted the Offer prior to the date of this Announcement are not required to take any action in relation to the Offer.

3.2 **Shareholders who have not accepted the Offer.** Shareholders who wish to accept the Offer but have not done so should complete, sign and submit their relevant Acceptance Form(s) and all other relevant documents as soon as possible so as to reach the Joint Offerors **not later than 5:30 p.m. (Singapore time) on 30 August 2024 (being the Final Closing Date)**.

(a) If you hold Offer Shares deposited with CDP, please ensure that you complete and return the FAA:

(i) **by post**, in the enclosed pre-addressed envelope at your own risk, to **Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat** c/o The Central Depository (Pte) Limited, Robinson Road Post Office, P.O Box 1984, Singapore 903934; or

(ii) **in electronic form**, via SGX's Investor Portal at <investors.sgx.com>, and

(b) If you hold Offer Shares in scrip form, please ensure that you complete and return the FAT, together with the share certificate(s), other document(s) of title and/or other relevant document(s) required by the Joint Offers and/or the Receiving Agent relating to the Offer Shares in respect of which you wish to accept the Offer:

(i) **by hand**, to **Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat** c/o Tricor Barbinder Share Registration Services, 9 Raffles Place, Republic Plaza, Tower I, #26-01, Singapore 048619; or

(ii) **by post**, in the enclosed pre-addressed envelope at your own risk, to Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat c/o Tricor Barbinder Share Registration Services, 9 Raffles Place, Republic Plaza, Tower I, #26-01, Singapore 048619,

in each case so as to arrive no later than 5:30 p.m. (Singapore time) on 30 August 2024 (being the Final Closing Date). If the completed and signed relevant Acceptance Form(s) are delivered by post to the Joint Offerors, please use the pre-addressed envelope which is enclosed with the relevant Acceptance Form(s). It is your responsibility to affix adequate postage on the said envelope. Proof of posting is not proof of receipt by the Joint Offerors at the above address. Settlement of the consideration under the Offer cannot be made until all relevant documents have been properly completed and delivered.

3.3 **Procedures for acceptance.** The procedures for acceptance of the Offer are also set out in Appendix II to the Offer Document dated 3 July 2024 and in the accompanying FAA and/or FAT (as applicable). For the avoidance of doubt, Shareholders may use the existing Acceptance Forms that were despatched with the Notification to accept the Offer. Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the SGX-ST at www.sgx.com.

3.4 **CPFIS Investors and SRS Investors.** CPFIS Investors and SRS Investors should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

3.5 **Settlement of Offer Price.** Under the Code, the Joint Offerors are required to make payment of the Offer Price to each Accepting Shareholder within seven (7) Business Days after the date of receipt by the Joint Offerors of valid acceptances and all other relevant documents from such Accepting Shareholder.

4. LEVEL OF ACCEPTANCES

Pursuant to Rule 28.1 of the Code, the Joint Offerors wish to announce that as of 7 August 2024, the number of Shares (a) held immediately before the Offer Announcement Date by the Joint Offerors and the Concert Party; (b) acquired or agreed to be acquired by the Joint Offerors and the Concert Party between the Offer Announcement Date and up to 7 August 2024 (other than pursuant to valid acceptances of the Offer); and (c) for which valid acceptances of the Offer have been received, are as follows:

	Number of Shares	% ¹
Shares held immediately before the Offer Announcement Date by:		
(i) the Joint Offerors	190,250,517	75.30
(ii) the Concert Party ²	3,203,700	1.26
Shares acquired or agreed to be acquired between the Offer Announcement Date and up to 7 August 2024 (other than pursuant to valid acceptances of the Offer) by:		
(i) the Joint Offerors	0	0
(ii) the Concert Party	0	0
Valid acceptances of the Offer as at 7 August 2024 received from:		
(i) Shareholders (other than the Concert Party)	19,531,877	7.73
(ii) the Concert Party	0	0
Shares owned, controlled or agreed to be acquired by the Joint Offerors (including valid acceptances of the Offer) as at 7 August 2024	209,782,394	83.03
Shares owned, controlled, acquired or agreed to be acquired by the Joint Offerors and the Concert Party (including valid acceptances of the Offer) as at 7 August 2024	212,986,094	84.29

¹ Based on a total of 252,629,483 Shares (excluding Shares held in treasury) in issue as at the date of this Announcement and rounded to the nearest two (2) decimal places.

² The Concert Party is the sister of the Joint Offerors.

5. RESULTANT SHAREHOLDING

As at 6:00 p.m. (Singapore time) on 7 August 2024, the total number of (a) Shares owned, controlled, acquired or agreed to be acquired by the Joint Offerors and the Concert Party; and (b) valid acceptances of the Offer, amount to an aggregate of 212,986,094 Shares, representing approximately 84.29% of the total number of issued Shares.

6. FURTHER INFORMATION IN OFFER DOCUMENT

Further information relating to the Offer including the Joint Offerors' intention to privatise the Company and the associated implications are set out in the Offer Document dated 3 July 2024. Shareholders should read the Offer Document in its entirety. Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the SGX-ST at www.sgx.com.

7. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by
Goh Ching Wah, Goh Ching Lai and Goh Ching Huat

7 August 2024

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at generalgcw@gmail.com.