

MINEBEA MITSUMI INC. (the "Company")
¥20,000,000,000 Zero Coupon Convertible Bonds due 2022 (the "Bonds")
(ISIN: XS1255457696)
(originally, the ¥20,000,000,000 Zero Coupon Convertible Bonds due 2022
issued by MITSUMI ELECTRIC CO., LTD. (the "Predecessor"))

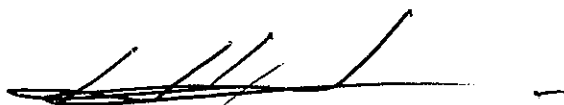
In accordance with Clause 2.3 of the supplementary trust deed dated 25 January 2017 between the Company, the Predecessor and BNY Mellon Corporate Trustee Services Limited (the "**Trustee**") relating to the above-mentioned Bonds (the "**Supplementary Trust Deed**"), notice is hereby given as follows.

Bondholders are hereby informed that, pursuant to the terms of the Supplementary Trust Deed, the Company was substituted in place of the Predecessor as principal obligor under the Bonds (and the Trust Deed and the terms and conditions of the Bonds were amended).

Details of the terms of the substitution described above are set out in the Supplementary Trust Deed and the amended terms and conditions of the Bonds are set out in the amended and restated Trust Deed. Copies of the Supplementary Trust Deed and the amended and restated Trust Deed are available for inspection by prior written request during normal business hours at the registered office for the time being of the Trustee, being at the date of this notice at One Canada Square, London E14 5AL, United Kingdom, and at the specified office of Sumitomo Mitsui Finance Dublin Limited, as Principal Agent in respect of the Bonds, being at the date of this notice at La Touche House, I.F.S.C., Custom House Docks, Dublin 1, Ireland.

Terms used but not defined herein have the meanings set out in the Supplementary Trust Deed.

By: MINEBEA MITSUMI Inc.



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Name: Hiromi, Yoda

Title: Director, Senior Managing Executive Officer

Date: 27 January 2017