

SEROJA INVESTMENTS LIMITED

(Company Registration Number: 198300847M)

(Incorporated in the Republic of Singapore)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE (“MTP”) ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2017

The Singapore Exchange Securities Trading Limited (the “**Exchange**”) has notified Seroja Investments Limited (the “**Company**”) that it has conducted its half yearly review to identify issuers to be included on the Watch-list and the Exchange has noted that the Company has recorded:

- i. a volume weighted average price of less than S\$0.20 over the last 6 months; and
- ii. an average daily market capitalization of less than S\$40 million over the last 6 months.

The Company has been reassessed under the revised MTP rules announced on 2 December 2016. Pursuant to Listing Rule 1311(2), the Company will continue to be placed on the Watch-list with effect from 5 June 2017.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2017, failing which the Exchange would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company.

Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the Watch-list if it records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months prior to the date of the Exchange’s review.

By Order of the Board

Andreas Tjahjadi
Executive Director
5 June 2017