



FALCON ENERGY GROUP LIMITED

(Company Registration No.: 200403817G)

(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Falcon Energy Group Limited (the "**Company**") will be held at 7 Shenton Way, Singapore Conference Hall, Singapore 068810 on 5 May 2015 at 2.30 p.m. for the purpose of considering and, if thought fit, passing the following resolution (with or without amendments) as an Ordinary Resolution:

ORDINARY RESOLUTION: RATIFICATION OF THE ACQUISITION OF 57.64% EQUITY STAKE IN CH OFFSHORE LTD. PURSUANT TO THE VOLUNTARY UNCONDITIONAL CASH OFFER FOR CH OFFSHORE LTD. AND THE MARKET PURCHASES

Resolved that:

- (a) the Offer (as defined in the circular dated 17 April 2015 of the Company to its shareholders (the "**Circular**")) made by the Offeror on the terms and conditions set out in the Offer Document (as supplemented by the Revision Notification Letter) despatched to CHO Shareholders, and the acquisition of an aggregate of 406,288,481 Offer Shares (representing approximately 57.62% of the total number of issued CHO Shares) by the Offeror pursuant to the Offer, be and are hereby approved, confirmed and ratified;
- (b) the acquisition of an aggregate of 117,800 CHO Shares (representing approximately 0.02% of the total number of issued CHO Shares) by the Offeror by way of open-market purchases on 29 January 2015 and 30 January 2015 be and is hereby approved, confirmed and ratified;
- (c) the directors of the Company (the "**Directors**") be and are hereby authorised to do any and all such acts and things as they may, in their absolute discretion deem fit, expedient or necessary to give effect to the foregoing; and
- (d) any acts, matters and things done or performed, and/or documents signed, executed, sealed and/or delivered by the Directors or any of them in connection with the foregoing be and are hereby approved, confirmed and ratified.

Capitalised terms not defined in this Ordinary Resolution shall bear the meanings ascribed to them in the Circular.

By Order of the Board

Peh Lei Eng
Company Secretary

Singapore
17 April 2015

Notes:

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint a proxy to attend and vote in his stead. A member of the Company, which is a corporation, is entitled to appoint its authorised representative or proxy to vote on his behalf. A proxy need not be a member of the Company.
2. The Proxy Form is attached and must be deposited at the registered office of the Company at 10 Anson Road, #33-15 International Plaza, Singapore 079903 not less than 48 hours before the time fixed for holding the Extraordinary General Meeting in order for the proxy to be entitled to attend and vote at the Extraordinary General Meeting.
3. A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited 48 hours before the time fixed for holding the Extraordinary General Meeting in order for the Depositor to be entitled to attend and vote at the Extraordinary General Meeting.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.