

**ANNICA HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 198304025N)

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**COMPLETION OF PROPOSED SHARE CONSOLIDATION OF EVERY ONE HUNDRED AND FIFTY (150) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (“SHARE CONSOLIDATION”)**

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**1. INTRODUCTION**

- 1.1 The board of directors (“**Board**” or “**Directors**”) of Annica Holdings Limited (“**Company**”) refers to the Company’s:
- (a) announcement dated 10 March 2026 in relation to the Share Consolidation;
  - (b) circular to the shareholders of the Company dated 25 March 2026 (“**Circular**”) in relation to, *inter alia*, the Share Consolidation;
  - (c) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting of the Company held on 9 April 2026;
  - (d) announcement dated 5 May 2026 in relation to the receipt of the dealing in, listing of and quotation for, *inter alia*, the Consolidated Shares; and
  - (e) announcement dated 11 May 2026 (“**Announcement**”) in relation to the notice of record of date of the Share Consolidation.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular and the Announcement.

**2. COMPLETION OF THE SHARE CONSOLIDATION**

- 2.1 The Board is pleased to announce that the Share Consolidation has been completed and is effective as at 9.00 a.m. (Singapore time) on 20 May 2026 (the “**Share Consolidation Effective Trading Date**”). Accordingly, with effect from the Share Consolidation Effective Trading Date, every one hundred and fifty (150) existing Shares (“**Existing Shares**”) registered in the name, or standing to the credit of the Securities Account, of each Shareholder or Depositor (as the case may be) as at Share Consolidation Record Date, being 5.00 p.m. (Singapore time) on 19 May 2026, has been consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded.
- 2.2 As at 9.00 a.m. (Singapore time) on the Share Consolidation Effective Trading Date, the issued share capital of the Company comprises 140,379,351 Consolidated Shares, after disregarding any fractions of the Consolidated Shares arising from the Share Consolidation. The Company does not have any treasury shares as at the Share Consolidation Effective Trading Date.
- 2.3 Every Consolidated Share ranks pari passu in all respects with each other, and the Company’s securities will trade in board lots of one hundred (100) Consolidated Shares on the Catalist of the SGX-ST.
- 2.4 The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders and Depositors (as the case may be) based on their shareholdings as at 5.00 p.m. (Singapore time) on the Share Consolidation Record Date.
- 2.5 Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Share Consolidation, based on their holdings of Existing Shares as at 5.00 p.m. on the Share Consolidation Record Date, have been rounded down to the nearest whole

Consolidated Share and any fractions of a Consolidated Share arising from the Share Consolidation have been disregarded.

- 2.6 Affected Shareholders will not be paid for any fractions of a Consolidated Share which are disregarded.
- 2.7 Shareholders whose shareholdings, as at the Share Consolidation Record Date, are less than one hundred and fifty (150) Existing Shares are entitled to receive one (1) Consolidated Share for their holdings. As at the date of this announcement, such Consolidated Shares have not been issued and the Company will make an announcement upon the issuance of such Consolidated Shares to the entitled Shareholders. Accordingly, the issued share capital of the Company as at 9.00 a.m. (Singapore time) on the Share Consolidation Effective Trading Date (as set out under section 2.2 above) as well as the Register of Members of the Company and the Depository Register have not been updated to reflect the number of Consolidated Shares which have yet to be issued to such Shareholders whose shareholdings, as at the Share Consolidation Record Date, are less than one hundred and fifty (150) Existing Shares.

### **3. TRADING ARRANGEMENTS FOR THE CONSOLIDATED SHARES AND ODD LOTS**

- 3.1 Shareholders who have odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in such odd lots may trade with a minimum size of one (1) Consolidated Share on the SGX-ST's Unit Share Market. The SGX-ST's Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. As odd lots of Consolidated Shares may be traded on the SGX-ST's Unit Share Market, no separate arrangements have been made for the trading of such odd lots.
- 3.2 Shareholders should note that the market for trading of such odd lots of Consolidated Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Consolidated Shares on the SGX-ST's Unit Share Market. Shareholders who wish to trade their Consolidated Shares on the SGX-ST's Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.

### **4. NEW SGX-ST CODES**

- 4.1 The Board also wishes to announce that the SGX-ST has, in accordance with its practice, retired the Company's existing stock code, 5AL. The SGX-ST has issued a new, randomly generated stock code to the Company. Shareholders should take note that with effect from 9.00 a.m. (Singapore time) on 20 May 2026, the Consolidated Shares will be traded on the SGX-ST using the following codes:

<b>Counter Trading Name</b>	<b>ISIN Code</b>	<b>Stock Code</b>
<b>ANNICA HOLDINGS LIMITED</b>	SGXE54006650	JFQ

- 4.2 All Consolidated Shares of the Company have been debited from the old stock code and credited to the new stock code.

### **BY ORDER OF THE BOARD ANNICA HOLDINGS LIMITED**

Sandra Liz Hon Ai Ling  
Executive Director and Chief Executive Officer  
20 May 2026

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.*