GuocoLand Limited (Reg. No. 197600660W)
A Member of the Hong Leong Group

PRICING OF OFFERING OF S$180,000,000 4.05 PER CENT. NOTES DUE 2027 UNDER THE S$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF GLL IHT PTE. LTD.

GuocoLand Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, GLL IHT Pte. Ltd. (the "**Issuer**"), has today priced its offering of S$180,000,000 4.05 Per Cent. Notes due 2027 (the "**Notes**") under its S$3,000,000,000 Multicurrency Medium Term Note Programme (the "**Programme**"). CIMB Bank Berhad, Singapore Branch, DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited have been appointed as joint lead managers and bookrunners for the offering of the Notes.

The Notes will be issued at an issue price of 100% of their principal amount and in denominations of S$250,000. The Notes will bear interest at a fixed rate of 4.05 per cent. per annum, payable semi-annually in arrear on 4 June and 4 December in each year. The Notes will mature on 4 June 2027. The Issuer may redeem all but not some of the Notes at 100% of their principal amount plus accrued and unpaid interest upon the occurrence of specified taxation events. All sums payable in respect of the Notes will be guaranteed by the Company.

The net proceeds from the issue of the Notes (after deducting issue expenses) will be used to finance general working capital and corporate requirements of the Company and its subsidiaries.

The Notes are being offered to non-U.S. persons outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, and in Singapore to (a) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore (the "**SFA**")) pursuant to Section 274 of the SFA and (b) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018. The Notes have not been and will not be registered under the U.S. Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the listing and quotation of the Notes on the SGX-ST. Such permission will be granted when the Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle from, and the admission of the Notes to the Official List of, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Company, the Programme or the Notes.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

The Notes are expected to be issued on or about 4 June 2024, subject to satisfaction of customary closing conditions, and listed on the SGX-ST on the market day after such issue.

BY ORDER OF THE BOARD

MARY GOH SWON PING
Group Company Secretary

27 May 2024