



**Nord Anglia Education (UK) Holdings PLC Redeems 10.25%
Senior Secured Notes due 2017**

On April 11, 2014, Nord Anglia Education (UK) Holdings plc (the “Company”) redeemed 35% of its 10.25% Senior Secured Notes due 2017 (the “Notes”) under section 3.07(a) of the indenture (the “Indenture”) governing the Notes. On April 14, 2014, the Company redeemed the remaining 65% of the Notes under section 3.07(b) of the Indenture.