



(UEN/Company Registration No. 201228542D)
(Incorporated with limited liability in Singapore)

ANNOUNCEMENT

ISSUANCE OF S\$50,000,000 5.70 PER CENT. SUSTAINABILITY-LINKED PERPETUAL SECURITIES PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ("PROGRAMME") (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$450,000,000 5.70 PER CENT. SUSTAINABILITY-LINKED PERPETUAL SECURITIES ISSUED ON 15 JANUARY 2024)

STT GDC Pte. Ltd. (the "**Issuer**") wishes to announce that the issuance of S\$50,000,000 5.70 per cent. sustainability-linked perpetual securities (the "**Series 003 Tranche 002 Perpetual Securities**") (to be consolidated and form a single series with the existing S\$450,000,000 5.70 per cent. sustainability-linked perpetual securities issued on 15 January 2024) was completed today.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 003 Tranche 002 Perpetual Securities on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Series 003 Tranche 002 Perpetual Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies, the Programme or the Series 003 Tranche 002 Perpetual Securities.

The Series 003 Tranche 002 Perpetual Securities are expected to be listed on the SGX-ST on or about 1 February 2024.

31 January 2024

*The Series 003 Tranche 002 Perpetual Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any U.S. State securities laws and may not be offered or sold in the United States unless an exemption from the registration requirements of the Securities Act is available and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction. The Series 003 Tranche 002 Perpetual Securities are subject to certain restrictions on transfer. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or to U.S. persons (as defined in Regulation S under the Securities Act) or into any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.*