

ES GROUP (HOLDINGS) LIMITED
(Company Registration No.: 200410497Z)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

Resolutions Passed at the Annual General Meeting

Pursuant to Rule 704(15) of the Listing Manual of the Singapore Exchange Securities Trading Limited – Section B: Rules of Catalist (the “**Rules of Catalist**”), the board of directors (“**Board**”) of ES Group (Holdings) Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 29 April 2014, all resolutions relating to the matters as set out in the Notice of AGM dated 11 April 2014 were duly passed.

Statement Pursuant to Rule 704(7) of the Rules of Catalist

Ms. Tan Swee Ling, was re-elected at the AGM as an Independent Director and remains as the Chairman of the Audit and Risk Committee and the Remuneration and Compensation Committee and a member of the Nominating Committee. For the purposes of Rule 704(7) of the Rules of Catalist, the Board considers Ms. Tan Swee Ling to be independent.

By order of the Board

Christopher Low Chee Leng
Chief Executive Officer

29 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr. Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.