

NO SIGNBOARD HOLDINGS LTD.

(Company Registration No. 201715253N)

(Incorporated in Singapore)

TERMINATION OF THE CONDITIONAL LOAN AGREEMENT

The Board of Directors (the “**Board**”) of No Signboard Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcements dated 11 March 2022 and 18 March 2022, and the separate announcement dated 3 May 2022 on the termination of conditional loan agreement and conditional sale and purchase agreement with Dr Ng Siau Chin.

The Board further wishes to inform shareholders that the conditional loan agreement entered into between the Company and Mr. Bryan Lim Soon Fang dated 18 March 2022 (“**Second Loan Agreement**”) has been terminated on 29 April 2022.

The Second Loan Agreement was terminated as the conditions precedents set out under the Second Loan Agreement could not be completed within a reasonable time period as originally envisaged. As such, the Second Loan Agreement has been terminated in the aforesaid manner.

The Company wishes to acknowledge the efforts put in by Mr. Bryan Lim Soon Fang in trying to rescue the Company under the terms of the Second Loan Agreement, and the Board unanimously wishes to thank him for this.

The Company will make further announcements, in compliance with the requirements of the Catalist Rules and/or when there are material developments in respect of the matters disclosed in this announcement.

The shares in the Company have been suspended from trading since 24 January 2022. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Lim Yong Sim (Lin Rongsen)
Executive Chairman and Chief Executive Officer
3 May 2022

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.