

SGX release

10 December 2024

Distribution for the six months ending 31 December 2024

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

Investor enquiries

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Classification

Public

Transurban

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Interim distribution

A distribution totalling 32.0 cents per stapled security (cps) will be paid for the six months ending 31 December 2024. This will be paid from Transurban Holding Trust and controlled entities. Transurban Holdings Limited and Transurban International Limited will not pay dividends for the period.

The extent to which distributions paid in FY25 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2025.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate for the distribution for the six months ending 31 December 2024. No discount will be applied when determining the price at which stapled securities will be issued under the DRP. The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days commencing 7 January 2025.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	30 December 2024
Record Date	31 December 2024
Final date for elections under DRP	2 January 2025
Payment Date and DRP Allotment Date	25 February 2025

FY25 distribution guidance

Transurban reaffirms its FY25 distribution guidance of 65.0 cps on the basis set out in the FY24 Results materials¹, inclusive of the distribution of 32.0 cps for the six months ending 31 December 2024².

Group ADT^{3,4} for the December quarter to date, against the previous corresponding period, is up 3.6%. Traffic by market is as follows: Sydney up 4.7%, Melbourne up 2.0%, Brisbane up 3.0%, and North America up 6.4%. Construction continues to affect traffic in Sydney and Melbourne while North American ADT growth has been supported by increased economic activity in the region.

¹ Transurban guidance, including current distribution policy, provided as part of the FY24 Results materials released to the ASX on 7 August 2024 and available via the Transurban website.

² Distribution guidance is subject to traffic performance and macroeconomic factors. Any Transurban distribution will ultimately be determined by the Transurban Board.

³ 2Q25 quarter to date ADT growth based on prior corresponding period for the quarter up to and including 30 November 2024. Prior corresponding quarter adjusted to 30 November 2023 to compare on a like-for-like basis with 2Q25.

⁴ Growth rates are with reference to the prior corresponding quarter.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
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Transurban Holding Trust
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Transurban and its investment partners continue to work with the NSW Government on toll reform. This is an ongoing process with NSW Treasury and Transport for NSW through the NSW Government's Direct Dealing framework.

This continues to be a constructive and iterative process. Transurban is working with the NSW Government towards positive outcomes for Sydney's motorists and the State's productivity. The NSW Government has reiterated the importance of respecting the value of existing contracts and has stated that its preferred approach is to achieve a negotiated outcome with concessionaires.

Transurban continues to actively explore potential new markets that have the key characteristics that we look for and where we could have a strategic advantage. That includes where opportunities come to the market and/or we bring new ideas to government and other stakeholders.

END

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This announcement is authorised by the Board of Transurban Group.

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