GREAT EASTERN HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

VOLUNTARY UNCONDITIONAL GENERAL OFFER BY J.P. MORGAN SECURITIES ASIA PRIVATE LIMITED FOR AND ON BEHALF OF OVERSEA-CHINESE BANKING CORPORATION LIMITED

DESPATCH OF NOTICE OF ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR

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1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Great Eastern Holdings Limited (the "**Company**") wishes to refer shareholders of the Company ("**Shareholders**") to:

(a) the announcement (the "**Offer Announcement**") made by J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**"), for and on behalf of Oversea-Chinese Banking Corporation Limited (the "**Offeror**"), on 10 May 2024, in relation to the voluntary unconditional general offer (the "**Offer**") for all the issued ordinary shares in the capital of the Company other than those already owned or agreed to be acquired by the Offeror or its subsidiaries;

(b) the offer document dated 31 May 2024 containing the terms and conditions of the Offer (the "**Offer Document**") and its related documents issued by J.P. Morgan, for and on behalf of the Offeror; and

(c) the announcement dated 31 May 2024 made by J.P. Morgan, for and on behalf of the Offeror, in relation to the electronic dissemination of the Offer Document and its related documents and the despatch of the notification containing the address and instructions for the electronic retrieval of the Offer Document (the "**Offer Document Dissemination Announcement**").

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular (as defined below).

2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR AND DESPATCH OF NOTICE TO SHAREHOLDERS

The Board would like to inform Shareholders that the Company has today issued a circular (the "**Offeree Circular**") containing, *inter alia*, the letter from Ernst & Young Corporate Finance Pte Ltd (the "**IFA Letter**"), the independent financial adviser (the "**IFA**") to the Directors who are considered independent for the purposes of the Offer (the "**Independent Directors**"), and the recommendation of the Independent Directors in relation to the Offer. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to

Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Offeree Circular.

Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

In connection with the electronic dissemination of the Offeree Circular, the Company has today despatched to Shareholders a notice regarding the electronic dissemination of the Offeree Circular (the "**Notice**") containing instructions for the electronic retrieval of the Offeree Circular.

The electronic copies of the Notice and the Offeree Circular are available on the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited ("**SGXNET**") at www.sgx.com and on the Company's website at www.greateasternlife.com/sg/en/about-us/investor-relations/regulatory-announcement.html. Alternatively, you may directly access the page on SGXNET by scanning the following QR code:

Shareholders may also obtain printed copies of the Offeree Circular, during normal business hours and up to the Closing Date (as defined below), from the Company c/o The Great Eastern Life Assurance Company Limited, at its office located at 1 Pickering Street, #01-01 Great Eastern Centre, Singapore 048659, or by submitting a request to the Company by email (investor-relations@greateasternlife.com).

Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Appendix I to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in any doubt about the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document Dissemination Announcement, the Offer will close at 5.30 p.m. (Singapore time) on 28 June 2024 (the "**Closing Date**") or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Offer Document Dissemination Announcement) or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

By Order of the Board

Jennifer Wong Pakshong
Company Secretary
14 June 2024