GREAT EASTERN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

14 June 2024

Dear Sir/Madam

NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR (THE "NOTICE")

1. INTRODUCTION

1.1 The board of directors (the "**Board**" or "**Directors**") of Great Eastern Holdings Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:

(a) the announcement (the "**Offer Announcement**") made by J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**"), for and on behalf of Oversea-Chinese Banking Corporation Limited (the "**Offeror**"), on 10 May 2024, in relation to the voluntary unconditional general offer (the "**Offer**") for all the issued ordinary shares in the capital of the Company other than those already owned or agreed to be acquired by the Offeror or its subsidiaries;

(b) the offer document dated 31 May 2024 containing the terms and conditions of the Offer (the "**Offer Document**") and its related documents issued by J.P. Morgan, for and on behalf of the Offeror;

(c) the announcement dated 31 May 2024 made by J.P. Morgan, for and on behalf of the Offeror, in relation to the electronic dissemination of the Offer Document and its related documents and the despatch of the notification containing the address and instructions for the electronic retrieval of the Offer Document (the "**Offer Document Dissemination Announcement**"); and

(d) the announcement dated 14 June 2024 made by the Company in relation to the despatch of this Notice.

1.2 Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular (as defined below).

2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR

2.1 The Board would like to inform Shareholders that the Company has today issued a circular (the "**Offeree Circular**") containing, *inter alia*, the letter from Ernst & Young Corporate Finance Pte Ltd (the "**IFA Letter**"), the independent financial adviser (the "**IFA**") to the Directors who are considered independent for the purposes of the Offer (the "**Independent Directors**"), and the recommendation of the Independent Directors in respect of the Offer. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to

Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Offeree Circular.

Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.2 To access the electronic version of the Offeree Circular and its related documents:

(a) please access the following URL:

https://www.sgx.com/securities/company-announcements?value=GREAT%20EASTERN%20HOLDINGS%20LIMITED&type=company

OR

scan the QR code below:

AND

(b) select the announcement of the Company on 14 June 2024 in relation to the despatch of this Notice. The Offeree Circular and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

2.3 The Offeree Circular and its related documents may also be accessed on the Company's website at the URL **www.greateasternlife.com/sg/en/about-us/investor-relations/regulatory-announcement.html**, under the announcement on 14 June 2024.

2.4 Shareholders may also obtain printed copies of the Offeree Circular, during normal business hours and up to the Closing Date (as defined below), from the Company c/o The Great Eastern Life Assurance Company Limited, at its office located at 1 Pickering Street, #01-01 Great Eastern Centre, Singapore 048659, or by submitting a request to the Company by email (investor-relations@greateasternlife.com).

2.5 Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Appendix I to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in

any doubt about the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document Dissemination Announcement, the Offer will close at 5.30 p.m. (Singapore time) on 28 June 2024 (the "**Closing Date**"), or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of the preparation of this Notice) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Notice are fair and accurate and that there are no other material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Offer Document Dissemination Announcement) or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Notice in its proper form and context.

Yours faithfully,

For and on behalf of
the Board of
GREAT EASTERN HOLDINGS LIMITED

Soon Tit Koon
Chairman