

**ES GROUP (HOLDINGS) LIMITED**  
(Company Registration No.: 200410497Z)  
(Incorporated in the Republic of Singapore)

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**NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES**

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**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of ES Group (Holdings) Limited (the “**Company**”) will be closed from 5.00 p.m. on 12 May 2015 for the purpose of determining the entitlement of the Company’s shareholders (the “**Shareholders**”) to the final one-tier tax exempt dividend of 0.25 Singapore cent per ordinary share for the financial year ended 31 December 2014 (the “**Final Dividend**”) approved by Shareholders at the Company’s Annual General Meeting held on 28 April 2015.

Duly completed and stamped registrable transfer of shares in the Company (the “**Shares**”) received by the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 12 May 2015 will be registered to determine Shareholders’ entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with the Shares as at 5.00 p.m. on 12 May 2015 will be entitled to the Final Dividend.

In respect of Shares in the securities accounts with CDP, the Final Dividend will be paid by the Company to CDP which will in turn distribute the dividend entitlements to such holders of Shares in accordance with its practice.

The Final Dividend will be paid on 26 May 2015.

**By Order of the Board**

**Christopher Low Chee Leng**  
Chief Executive Officer

**28 April 2015**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*