UNION GAS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201626970Z)

INTERIM DIVIDEND PAYMENT DATE AND NOTICE OF BOOKS CLOSURE

Further to the financial statements and dividend announcement for the half year ended 30 June 2019 released on 13 August 2019, the Board of Directors of Union Gas Holdings Limited (the "**Company**") wishes to announce that the Company's interim tax-exempt (one-tier) dividend (the "**Interim Dividend**") will be paid on 13 September 2019.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at **5.00 p.m. on 4 September 2019** for the purpose of determining shareholders' entitlements to the Interim Dividend of 0.30 Singapore cent (S$0.003) per ordinary share ("**Shares**") for the financial year ending 31 December 2019.

Duly completed registrable transfers in respect of the Shares received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 up to **5.00 p.m. on 4 September 2019** will be registered to determine shareholders' entitlements to the Interim Dividend. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with the Shares at **5.00 p.m. on 4 September 2019** will be entitled to the Interim Dividend.

By Order of the Board

Teo Hark Piang
Executive Director and Chief Executive Officer
26 August 2019

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") in accordance with Rule 226(2)(b) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Yee Chia Hsing, Head, Catalist, Investment Banking, Singapore and Mr Ken Lee, Associate Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01, Singapore Land Tower, Singapore 048623, Telephone: (65) 6337 5115.