

## STATISTICS OF STAPLED SECURITIES HOLDINGS

As at 11 May 2020

### SUMMARY INFORMATION OF STAPLED SECURITIES

A Stapled Security means a security comprising one unit of H-REIT and one unit of HBT stapled together under the terms of the Stapling Deed dated 12 June 2006 (as amended). Each holder of the Stapled Securities has one vote per Stapled Security.

### RANGE OF STAPLED SECURITIES HOLDINGS

Issued and Fully Paid Stapled Securities: 1,216,632,022 Stapled Securities

Size of Stapled Securities Holdings	No. of Stapled Securities Holders	%	No. of Stapled Securities	%
1 - 99	21	0.19	423	0.00
100 - 1,000	845	7.79	636,251	0.05
1,001 - 10,000	6,384	58.83	33,252,956	2.73
10,001 - 1,000,000	3,570	32.90	152,812,017	12.56
1,000,001 and above	31	0.29	1,029,930,375	84.66
	<b>10,851</b>	<b>100.00</b>	<b>1,216,632,022</b>	<b>100.00</b>

### TWENTY LARGEST STAPLED SECURITIES HOLDERS

No.	Name	No. of Stapled Securities	%*
1.	HOSPITALITY HOLDINGS PTE. LTD.	313,950,000	25.80
2.	CITIBANK NOMINEES SINGAPORE PTE LTD	168,729,376	13.87
3.	DBS NOMINEES PTE LTD	166,807,230	13.71
4.	M&C REIT MANAGEMENT LIMITED	84,522,587	6.95
5.	DBSN SERVICES PTE LTD	71,284,297	5.86
6.	REPUBLIC HOTELS & RESORTS LIMITED	62,790,000	5.16
7.	RAFFLES NOMINEES (PTE) LIMITED	48,160,982	3.96
8.	HSBC (SINGAPORE) NOMINEES PTE LTD	46,629,343	3.83
9.	GUAN HONG PLANTATION PRIVATE LIMITED	6,900,000	0.57
10.	UNITED OVERSEAS BANK NOMINEES PTE LTD	6,232,830	0.51
11.	MILLENNIUM SECURITIES PTE LTD	4,800,000	0.39
12.	MORGAN STANLEY ASIA (SINGAPORE) SECURITIES PTE LTD	3,988,440	0.33
13.	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	3,679,100	0.30
14.	OCBC SECURITIES PRIVATE LTD	3,604,200	0.30
15.	CGS-CIMB SECURITIES (SINGAPORE) PTE LTD	3,535,653	0.29
16.	PHILLIP SECURITIES PTE LTD	3,435,235	0.28
17.	DB NOMINEES (SINGAPORE) PTE LTD	3,392,213	0.28
18.	SOON LI HENG CIVIL ENGINEERING PTE LTD	3,360,000	0.28
19.	MAYBANK KIM ENG SECURITIES PTE. LTD	3,347,400	0.28
20.	OCBC NOMINEES SINGAPORE PTE LTD	2,809,327	0.23
	<b>TOTAL</b>	<b>1,011,958,213</b>	<b>83.18</b>

\*The percentage of Stapled Securities is based on the total number of issued Stapled Securities as at 11 May 2020.

### SUBSCRIPTION OF STAPLED SECURITIES IN CDL HOSPITALITY TRUSTS

As at 31 December 2019, 1,212,583,713 Stapled Securities were issued. On 30 January 2020, 821,715 Stapled Securities and 70,065 Stapled Securities were issued to the H-REIT Manager and HBT Trustee-Manager as payment of 80.0 per cent of base management fees for the period from 1 October 2019 to 31 December 2019 respectively. On 30 April 2020, 3,156,529 Stapled Securities was issued to the H-REIT Manager as payment of 80.0 per cent of performance fee for the financial year ended 31 December 2019.

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### H-REIT MANAGER'S DIRECTORS' AND HBT TRUSTEE-MANAGER'S DIRECTORS' STAPLED SECURITIES HOLDINGS

As shown in the Register of Directors' Stapled Securities Holdings as at 11 May 2020, the interests of each Director in the Stapled Securities in CDLHT are as follows: -

Name of Director	Holdings
Chan Soon Hee, Eric	NIL
Vincent Yeo Wee Eng	138,000
Ronald Seah Lim Siang	NIL
Foo Say Mui (Bill)	NIL
Kim Kenny	NIL
Cheah Sui Ling	NIL

### SUBSTANTIAL STAPLED SECURITIES HOLDERS

As at 11 May 2020

Name	Direct Interest	Deemed Interest	Total Holdings	%*
Hospitality Holdings Pte. Ltd.	313,950,000	-	313,950,000	25.80
M&C REIT Management Limited	84,522,587	834,629 <sup>(1)</sup>	85,357,216	7.02
Republic Hotels & Resorts Limited	62,790,000	-	62,790,000	5.16
ATOS Holding GmbH	-	313,950,000 <sup>(2)</sup>	313,950,000	25.80
M&C Hotel Investments Pte. Ltd.	-	148,147,216 <sup>(3)</sup>	148,147,216	12.18
M&C Hospitality International Limited	-	148,147,216 <sup>(3)</sup>	148,147,216	12.18
M&C Singapore Holdings (UK) Limited	-	148,147,216 <sup>(3)</sup>	148,147,216	12.18
Millennium & Copthorne Hotels Limited	-	462,097,216 <sup>(4)</sup>	462,097,216	37.98
City Developments Limited	-	462,097,216 <sup>(4)</sup>	462,097,216	37.98
Hong Leong Investment Holdings Pte. Ltd.	-	466,897,216 <sup>(5)</sup>	466,897,216	38.38
Davos Investment Holdings Private Limited	-	466,897,216 <sup>(5)</sup>	466,897,216	38.38
Kwek Holdings Pte Ltd	-	466,897,216 <sup>(5)</sup>	466,897,216	38.38

\*The percentage of Stapled Securities is based on the total number of issued Stapled Securities as at 11 May 2020.

#### Notes:

- <sup>(1)</sup> M&C REIT Management Limited is deemed under Section 4 of the Securities and Futures Act, Chapter 289 of Singapore ("SFA"), to have an interest in the 834,629 Stapled Securities held by a company in which they are entitled to exercise or control the exercise of not less than 20% of the votes attached to the Stapled Securities thereof.
- <sup>(2)</sup> ATOS Holding GmbH is deemed under Section 4 of the SFA, to have an interest in the 313,950,000 Stapled Securities held by a company in which they are entitled to exercise or control the exercise of not less than 20% of the votes attached to the Stapled Securities thereof.
- <sup>(3)</sup> M&C Hotel Investments Pte. Ltd., M&C Hospitality International Limited and M&C Singapore Holdings (UK) Limited are deemed under Section 4 of the SFA, to have an interest in the 148,147,216 Stapled Securities held by companies in which they are entitled to exercise or control the exercise of not less than 20% of the votes attached to the Stapled Securities thereof.
- <sup>(4)</sup> Millennium & Copthorne Hotels Limited and City Developments Limited are deemed under Section 4 of the SFA, to have an interest in the 462,097,216 Stapled Securities held by companies in which they are entitled to exercise or control the exercise of not less than 20% of the votes attached to the Stapled Securities thereof.
- <sup>(5)</sup> Hong Leong Investment Holdings Pte. Ltd., Davos Investment Holdings Private Limited and Kwek Holdings Pte Ltd are deemed under Section 4 of the SFA, to have an interest in the 466,897,216 Stapled Securities held by companies in which they are entitled to exercise or control the exercise of not less than 20% of the votes attached to the Stapled Securities thereof.

### FREE FLOAT

Based on information made available to the H-REIT Manager and the HBT Trustee-Manager as at 11 May 2020, no less than 61.53% of the Stapled Securities in CDL Hospitality Trusts is held by the public and accordingly, Rule 723 of the Listing Manual of Singapore Exchange Securities Trading Limited has been complied with.