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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock code: 555)

HOLDING ANNOUNCEMENT

Reference is made to (i) the announcements of the Company dated 29 June, 26 August, 19 October, 27 November 2015, 5 January, 11 February and 7 March 2016 (the “**Announcements**”) in relation to the suspension of trading of the Company’s shares on the Stock Exchange pending the release of a clarification announcement, and (ii) the circular of the Company dated 29 February 2016 (the “**Circular**”). Capitalized terms herein shall bear the meanings as defined in the Announcements and the Circular.

The Board wishes to provide an update to the shareholders and potential investors of the Company regarding the preparation of the clarification announcement, which will include detailed responses to the allegations in the Report issued by Anonymous Analytics on 24 June 2015.

Subsequent to the update provided on 7 March 2016, the Company submitted further drafts of the clarification announcement to the Stock Exchange. The Company and its professional advisors are working to address the remaining issues in the Stock Exchange’s comments. The Company expects to submit a further draft to the Stock Exchange addressing these issues by early April 2016. The Company will publish the clarification announcement once it obtains clearance from the Stock Exchange.

The Company’s management has been busy working on the Disposal in parallel. As disclosed in the Company’s announcement dated 18 March 2016, the ordinary resolution approving the Sale and Purchase Agreement (as defined in the Circular) and the transactions contemplated thereunder was passed at the SGM held on 18 March 2016. The Company is currently working on the completion of the Disposal. In addition, the Company is preparing its results for the financial year ended 31 December 2015, which will be released this month.

There can be no assurance that any forward-looking statements regarding the financial position of the Group set out in this announcement and any of the matters set out herein are attainable, will actually occur or will be realised or are complete or accurate. Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Any Shareholder or potential investor who is in doubt is advised to seek advice from professional advisors.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of the clarification announcement.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 22 March 2016

As at the date of this announcement, the board of directors of the Company comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.