

AMA GROUP

SGX Announcement

7 September 2023

FY23 Appendix 4E

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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AMA Group Limited

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The following information is presented in accordance with Listing Rule 4.3A of the Australian Securities Exchange ("ASX").

Results for announcement to the market

Year ended	30 Jun 2023	30 Jun 2022	Increase / (Decrease)	
	\$'000	\$'000	\$'000	%
Revenue and other income	869,600	844,929	24,671	2.9
Loss after income tax attributable to members	(144,448)	(144,214)	(234)	0.2
Normalised EBITDA (post-AASB 16) ¹	64,640	21,626	43,014	198.9

¹ Normalised result are unaudited non-IFRS measures. Refer to the Directors' Report for details of these calculations.

Dividends

No dividend declared or proposed in the current or previous financial year.

Financial Statements and Commentary on "Results for Announcement to the Market"

Detailed financial statements and commentary, including any significant information needed by an investor to make an informed assessment of the entity's activities and results, is contained in the Annual Report for the year ended 30 June 2023.

Net Tangible Assets per Share

Year ended	30 Jun 2023	30 Jun 2022	Increase / (Decrease)	
	Cents	cents	cents	%
Net tangible assets per share	(23.2)	(20.6)	(2.6)	(12.5)

Details of entities over which control has been gained or lost during the period.

During the period, control was not gained or lost over any entity, with the exception of several dormant entities which were voluntarily deregistered. The Group has no associates or joint ventures. Refer to Note E2 for listing of controlled entities.