

BM MOBILITY LTD.
(f.k.a Ziwo Holdings Ltd.)
(Incorporated in the Republic of Singapore)
Company Registration No. 200800853Z

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 935,853,464 WARRANTS AT AN ISSUE PRICE OF S\$0.0033 FOR EACH WARRANT, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) WARRANT SHARE IN THE COMPANY AT THE EXERCISE PRICE OF S\$0.010 FOR EACH WARRANT SHARE, ON THE BASIS OF TWO (2) WARRANTS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF THE COMPANY HELD BY SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS ISSUE OF WARRANTS”)

– LISTING AND QUOTATION OF THE WARRANTS

1. INTRODUCTION

The Board of Directors (the “**Directors**” or the “**Board**”) of BM Mobility Ltd. (the “**Company**”) refers to the announcements made by the Company on 29 September 2017, 29 December 2017, 17 January 2018, 19 January 2018, 21 January 2018, as well as the offer information statement dated 19 January 2018 (the “**Offer Information Statement**”) in respect of the Rights Issue of Warrants. Unless otherwise defined herein, all terms defined in the Offer Information Statement shall have the same meanings when used in this announcement.

2. LISTING AND QUOTATION OF THE WARRANTS

The Directors wish to announce that 935,853,464 Warrants have been allotted and issued on 14 February 2018 pursuant to the Rights Issue of Warrants.

The Warrants will be listed and quoted on the Main Board on 19 February 2018 and trading of the Warrants is expected to commence with effect from 9:00 a.m. on the same date.

The Warrants may be exercised at any time during the period commencing on and including the date of issue of the Warrants and expiring at 5:00 p.m. on the Expiry Date, being the date immediately preceding thirty six (36) months from the date of issue of the Warrants, unless such date is a date on which the Register of Members and the Register of Warranholders is closed or is not a Market Day, in which event, the last day of the Exercise Period shall be the immediate preceding Market Day prior to the closure of the Register of Members and the Register of Warranholders or the immediate preceding Market Day, as the case may be, subject to the terms and conditions of the Warrants as set out in the Deed Poll. Warrants remaining unexercised at the expiry of the Exercise Period shall lapse and cease to be valid for any purpose.

The Warrant Shares arising from the exercise of the Warrants will, upon allotment and issuance, be listed on the Official List of the Main Board and rank equally and without preference in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions that may be declared or paid, the Record Date for which falls before the relevant date of exercise of the Warrants.

BY ORDER OF THE BOARD
BM MOBILITY LTD.

Wilson Chua
General Manager for Finance and Administration

15 February 2018