



SINGAPORE eDEVELOPMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

LISTING AND QUOTATION OF 6,793 NEW ORDINARY SHARES (POST SHARE CONSOLIDATION) IN THE CAPITAL OF THE COMPANY PURSUANT TO THE EXERCISE OF 679,345 BONUS WARRANTS

The Board of Directors (the “**Board**”) of Singapore eDevelopment Limited (the “**Company**”) refers to the announcement dated 7 November 2014 in relation to the issuance and allotment of 679,345 Pre-Share Consolidation Shares on 6 November 2014 pursuant to the exercise of 679,345 Bonus Warrants (the “**Previous Announcement**”), the Company’s circular dated 28 October 2013 (the “**Circular**”) and the offer information statement dated 27 December 2013 (the “**OIS**”), in relation to, inter alia, the Proposed Warrants Issue.

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcement, the Circular and the OIS.

Further to the Previous Announcement, the Board wishes to announce that the 6,793 new ordinary shares (post Share Consolidation) had been listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 12 November 2014, and trading of the [6,793] new ordinary shares (post Share Consolidation) had commenced from 9.00 a.m. on the same date.

For and on behalf of the Board

Chan Heng Fai
Executive Director and Chief Executive Officer
12 November 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor Hong Leong Finance Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mrs Joan Ling-Lau, SVP, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9885.