九天化工集团有限公司
JIUTIAN CHEMICAL GROUP LIMITED

(Company Registration No. 200415416H)

PROFIT GUIDANCE FOR THE HALF YEAR ENDED 30 JUNE 2017

The Board of Directors of Jiutian Chemical Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that following a preliminary review of the unaudited results for the six months period ended 30 June 2017 ("**1H2017**"), the Company is expected to report a significant increase in revenue and net profit for 1H2017, compared to the corresponding prior year period.

The increase in revenue and net profit is mainly due to an increase in sales volume and average selling price of products, amid tighter industry supplies arising from production stoppages and cuts by other producers for environmental reasons. The Company's production of its main products, DMF and methylamine, was operating at 71% and 100% of its production capacity respectively during 1H2017.

Further details on the Company's financial performance and operations will be made available in the 1H2017 financial results, which will be announced before or on 14 August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and investors should consult their stock brokers, bank managers, solicitors or other professional advisers.

By Order of the Board,

Zhou Hongxuan
Chief Executive Officer

20 July 2017

This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)