

**TMC EDUCATION CORPORATION LTD.**  
Company Registration No.: 198102945K  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 502,193,031  
NEW ORDINARY SHARES IN THE COMPANY**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms used herein shall have the meanings as ascribed to them in the Company's announcements dated 27 February 2018, 1 March 2018, and 8 March 2018 ("**Announcements**") and in the circular dated 1 March 2018 in relation to, inter alia, the Proposed Rights Issue ("**Circular**").*

The Board of Directors ("**Board**") of TMC Education Corporation Ltd. ("**Company**") is pleased to announce that the Company has on 20 March 2018 received the listing and quotation notice ("**Listing and Quotation Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), for the listing and quotation of up to 502,193,031 Rights Shares on Catalist to be issued pursuant to the Proposed Rights Issue, subject to:

- (i) compliance with the SGX-ST's listing requirements;
- (ii) Shareholders' approval to be obtained for the Proposed Rights Issue at an extraordinary general meeting to be convened; and
- (iii) submission of paragraph 2 of Part I of Appendix 8B of the Catalist Rules upon lodgement of the Offer Information Statement.

The Listing and Quotation Notice granted by the SGX-ST is not an indication of the merits of the Proposed Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Koh Kian Soo  
Executive Chairman  
20 March 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6532 3829) at 1 Robinson Road #21-02 AIA Tower, Singapore 048542.*