

**UNITED FOOD HOLDINGS LIMITED**

(Incorporated in Bermuda)  
(Company Registration Number: 28925)

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**PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE SECOND  
QUARTER ENDED 30 JUNE 2016**

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Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Company**” or the “**Group**”) for the second quarter ended 30 June 2016 (“**2Q2016**”), the Board of Directors would like to advise shareholders that the Group expects a loss for 2Q2016.

The Group's loss is mainly due to the continuing stoppage of soya bean production and a further gross loss in animal feed products.

Further details of the Group's financial performance will be disclosed in the Company's results announcement for 2Q2016 to be made no later than 14 August 2016.

BY ORDER OF THE BOARD

Wang Tingbao  
Director

29 July 2016